

Results Briefing for Year
Ended March 31, 2011



CASIO COMPUTER CO., LTD.

May 17, 2011

Forward-looking Statements

Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements.

Although such forward-looking statements reflect the judgment of management based on information currently available to it, various factors could cause actual results to differ materially.

FY2011 Consolidated Financial Summary

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(billions of yen)

Consolidated	FY2010	FY2011 (ended March 2011)	
	Results	Results	Year-on-year change
Net sales	427.9	341.7	-86.2
Operating income	(29.3)	12.0	+41.4
Ordinary income	(25.1)	11.7	+36.8
Net income	(21.0)	5.7	+26.7

Summary of Net Sales and Operating Income

Consumer

- ◆ Net sales: 252.1 billion yen
- ◆ Operating income: 16.5 billion yen

System equipment

- ◆ Net sales: 46.5 billion yen
- ◆ Operating income: -1.5 billion yen

Others

- ◆ Net sales: 43.1 billion yen
- ◆ Operating income (including adjustment): -3.0 billion yen

FY2012 Financial Forecasts

(billions of yen)

Consolidated	FY2011	FY2012 (ending March 2012)		
	Full year results	1 st half	Full year forecasts	Year-on-year change
Net sales	341.7	Evaluating the effects of stalled parts procurement	330.0	-11.7
Operating income	12.0		20.0	+8.0
Ordinary income	11.7		18.0	+6.3
Net income	5.7		10.0	+4.3

Net Sales and Operating Income Forecasts

Consumer

- ◆ Net sales: 230.0 billion yen
- ◆ Operating income: 23.0 billion yen

System equipment

- ◆ Net sales: 60.0 billion yen
- ◆ Operating income: 1.5 billion yen

Others

- ◆ Net sales: 40.0 billion yen
- ◆ Operating income (including adjustment): -4.5 billion yen

Priority Areas in FY2012

- 1. Maintain high profitability of stable businesses such as Timepieces, Electronic Dictionaries and Calculators.**
- 2. Integration of digital net server and camera technologies to start a full-fledged online service operation and its global launch.**

Net Sales and Operating Income by Segment

<FYI>

(billions of yen)

Consolidated	FY2011	FY2012
Net Sales	Full year results	Full year forecasts
Consumer* (Digital cameras, Timepieces, Electronic dictionaries, Calculators, Electronic musical instruments)	252.1	230.0
System equipment	46.5	60.0
Others	43.1	40.0
TOTAL	341.7	330.0
Operating Income		
Consumer	16.5	23.0
System equipment	(1.5)	1.5
Others	0.6	(0.5)
Adjustment	(3.6)	(4.0)
TOTAL	12.0	20.0

*Full year sales break down for Consumer segment: Digital cameras ¥50bil., Timepieces ¥95bil., others ¥85bil.

END