

CASIO COMPUTER CO., LTD.

Consolidated Financial Results for the Fiscal Year Ended Mar.31, 2010

1. Operating Results

(millions of yen)	1Q	2Q	08/9	3Q	4Q	09/3	1Q	2Q	09/9	3Q	4Q	10/3	11/3Est.
Net Sales	116,032	156,366	272,398	114,565	131,073	518,036	81,526	115,772	197,298	108,881	121,746	427,925	375,000
Change (%)	-2.5	-10.8	-7.4	-26.1	-24.5	-16.9	-29.7	-26.0	-27.6	-5.0	-7.1	-17.4	-12.4
Domestic Sales	58,614	68,984	127,598	60,715	79,435	267,748	39,244	57,667	96,911	56,003	69,921	222,835	
Change (%)	-0.5	-15.9	-9.5	-25.5	-24.7	-18.4	-33.0	-16.4	-24.0	-7.8	-12.0	-16.8	
Overseas Sales	57,418	87,382	144,800	53,850	51,638	250,288	42,282	58,105	100,387	52,878	51,825	205,090	
Change (%)	-4.5	-6.3	-5.6	-26.8	-24.2	-15.2	-26.4	-33.5	-30.7	-1.8	+0.4	-18.1	
Cost of Sales	82,433	109,823	192,256	89,316	106,129	387,701	62,256	89,201	151,457	83,788	95,172	330,417	
Change (%)	-6.1	-12.0	-9.5	-21.9	-16.0	-14.5	-24.5	-18.8	-21.2	-6.2	-10.3	-14.8	
% of Net Sales	71.0	70.2	70.6	78.0	81.0	74.8	76.4	77.0	76.8	77.0	78.2	77.2	
SG&A Expenses	29,435	32,496	61,931	32,710	31,678	126,319	26,708	34,046	60,754	30,639	35,424	126,817	
Change (%)	-2.1	-14.4	-8.9	+7.3	-5.5	-4.3	-9.3	+4.8	-1.9	-6.3	+11.8	+0.4	
% of Net Sales	25.4	20.8	22.7	28.6	24.2	24.4	32.8	29.4	30.8	28.1	29.1	29.6	
Operating Income	4,164	14,047	18,211	-7,461	-6,734	4,016	-7,438	-7,475	-14,913	-5,546	-8,850	-29,309	15,000
Change (%)	+236.9	+12.3	+32.5	-	-	-89.4	-	-	-	-	-	-	-
% of Net Sales	3.6	9.0	6.7	-6.5	-5.1	0.8	-9.1	-6.5	-7.6	-5.1	-7.3	-6.8	4.0
Interest & Dividends Income			1,146			2,385			737			1,433	
Change (%)			-25.5			-17.2			-35.7			-39.9	
Interest Expense			401			853			450			848	
Change (%)			-48.7			-38.5			+12.2			-0.6	
Net Interest Income			745			1,532			287			585	
Ordinary Income	5,508	12,157	17,665	-10,003	-9,104	-1,442	-5,819	-7,110	-12,929	-4,559	-7,594	-25,082	13,000
Change (%)	+423.6	+28.1	+67.5	-	-	-	-	-	-	-	-	-	-
% of Net Sales	4.7	7.8	6.5	-8.7	-6.9	-0.3	-7.1	-6.1	-6.6	-4.2	-6.2	-5.9	3.5
Net Income	3,946	5,776	9,722	-8,347	-24,524	-23,149	-2,382	-8,509	-10,891	-3,572	-6,505	-20,968	7,000
Change (%)	+85.6	+72.4	+77.5	-	-	-	-	-	-	-	-	-	-
% of Net Sales	3.4	3.7	3.6	-7.3	-18.7	-4.5	-2.9	-7.3	-5.5	-3.3	-5.3	-4.9	1.9

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements

reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2. Segment Information

Sales by Product Category

(millions of yen)	1Q	2Q	08/9	3Q	4Q	09/3	1Q	2Q	09/9	3Q	4Q	10/3
Electronics												
Consumer												
Sales	44,439	55,500	99,939	36,520	41,491	177,950	30,591	45,501	76,092	41,283	44,343	161,718
Change (%)	-7.5	-13.7	-11.1	-35.6	-30.4	-22.2	-31.2	-18.0	-23.9	+13.0	+6.9	-9.1
% of Net Sales	38.3	35.5	36.7	31.9	31.7	34.4	37.5	39.3	38.6	37.9	36.4	37.8
Timepieces												
Sales	18,734	25,203	43,937	19,427	16,986	80,350	15,757	21,623	37,380	20,735	19,959	78,074
Change (%)	+2.5	+3.7	+3.2	-11.4	-24.2	-7.6	-15.9	-14.2	-14.9	+6.7	+17.5	-2.8
% of Net Sales	16.1	16.1	16.1	16.9	13.0	15.5	19.3	18.7	18.9	19.1	16.4	18.2
Mobile Network Solutions												
Sales	24,611	47,000	71,611	40,206	51,406	163,223	17,307	26,081	43,388	27,682	34,615	105,685
Change (%)	+28.7	+1.3	+9.3	-11.1	-6.6	-1.6	-29.7	-44.5	-39.4	-31.1	-32.7	-35.3
% of Net Sales	21.2	30.1	26.3	35.1	39.2	31.5	21.3	22.5	22.0	25.4	28.5	24.7
System Equipment												
Sales	8,811	12,818	21,629	7,635	11,081	40,345	7,084	10,266	17,350	7,158	10,605	35,113
Change (%)	+0.8	-3.2	-1.6	-21.7	-18.3	-10.9	-19.6	-19.9	-19.8	-6.2	-4.3	-13.0
% of Net Sales	7.6	8.2	7.9	6.7	8.4	7.8	8.7	8.9	8.8	6.6	8.7	8.2
Total	96,595	140,521	237,116	103,788	120,964	461,868	70,739	103,471	174,210	96,858	109,522	380,590
Change (%)	+2.5	-5.2	-2.2	-22.3	-19.7	-12.3	-26.8	-26.4	-26.5	-6.7	-9.5	-17.6
% of Net Sales	83.2	89.9	87.0	90.6	92.3	89.2	86.8	89.4	88.3	89.0	90.0	88.9
Electronic Components and Others												
Electronic Components												
Sales	13,055	9,631	22,686	5,464	4,302	32,452	4,500	5,324	9,824	5,110	5,454	20,388
Change (%)	-29.5	-50.7	-40.4	-64.8	-70.9	-52.5	-65.5	-44.7	-56.7	-6.5	+26.8	-37.2
% of Net Sales	11.3	6.1	8.4	4.8	3.3	6.2	5.5	4.6	5.0	4.7	4.5	4.8
Others												
Sales	6,382	6,214	12,596	5,313	5,807	23,716	6,287	6,977	13,264	6,913	6,770	26,947
Change (%)	+1.1	-16.5	-8.4	-11.4	-29.9	-15.4	-1.5	+12.3	+5.3	+30.1	+16.6	+13.6
% of Net Sales	5.5	4.0	4.6	4.6	4.4	4.6	7.7	6.0	6.7	6.3	5.5	6.3
Total	19,437	15,845	35,282	10,777	10,109	56,168	10,787	12,301	23,088	12,023	12,224	47,335
Change (%)	-21.8	-41.2	-31.9	-49.9	-56.1	-41.7	-44.5	-22.4	-34.6	+11.6	+20.9	-15.7
% of Net Sales	16.8	10.1	13.0	9.4	7.7	10.8	13.2	10.6	11.7	11.0	10.0	11.1

Sales by Region

(millions of yen)		08/9	09/3	09/9	10/3
Domestic	Sales	127,598	267,748	96,911	222,835
	Change (%)	-9.5	-18.4	-24.0	-16.8
	% of Net Sales	46.8	51.7	49.1	52.1
North America	Sales	45,974	85,312	33,077	64,916
	Change (%)	+7.9	+5.6	-28.1	-23.9
	% of Net Sales	16.9	16.5	16.8	15.2
Europe	Sales	42,483	71,212	29,937	60,467
	Change (%)	-11.3	-24.5	-29.5	-15.1
	% of Net Sales	15.6	13.7	15.2	14.1
Asia & Others	Sales	56,343	93,764	37,373	79,707
	Change (%)	-10.4	-21.8	-33.7	-15.0
	% of Net Sales	20.7	18.1	18.9	18.6

Operating Income by Business Segments

(millions of yen)	1Q	2Q	08/9	3Q	4Q	09/3	1Q	2Q	09/9	3Q	4Q	10/3
Electronics												
Amount	4,664	16,448	21,112	-3,560	-1,946	15,606	-5,365	-4,852	-10,217	-4,270	-5,466	-19,953
Change (%)	+34.0	+14.9	+18.7	-	-	-66.5	-	-	-	-	-	-
Electronic Components and Others												
Amount	985	-909	76	-2,535	-3,391	-5,850	-818	-1,347	-2,165	-236	-2,400	-4,801
Change (%)	-	-	-	-	-	-	-	-	-	-	-	-
Elimination or Unallocated Amount												
Amount	-1,485	-1,492	-2,977	-1,366	-1,397	-5,740	-1,255	-1,276	-2,531	-1,040	-984	-4,555
Total	4,164	14,047	18,211	-7,461	-6,734	4,016	-7,438	-7,475	-14,913	-5,546	-8,850	-29,309
Change (%)	+236.9	+12.3	+32.5	-	-	-89.4	-	-	-	-	-	-

Sales and Operating Income by New Business Segments

(millions of yen)	11/3Est.
Consumer	
Sales	287,000
% of Net Sales	76.6
Operating Income	22,700
System Equipment	
Sales	50,000
% of Net Sales	13.3
Operating Income	-2,200
Others	
Sales	38,000
% of Net Sales	10.1
Operating Income	0
Elimination or Unallocated Amount	-5,500
Net Sales	375,000
Operating Income	15,000

3. Capital Investment and Depreciation

(millions of yen)	08/9	09/3	09/9	10/3	11/3Est.
Capital Investment	6,971	16,157	5,378	10,068	8,000
Depreciation *	6,506	14,839	5,759	12,657	8,500

* Depreciation on tangible fixed assets

4. Interest-Bearing Debt

(millions of yen)	08/9	09/3	09/9	10/3
Short-Term Borrowings	121	16,634	21,539	15,846
Long-Term Borrowings due within One Year	26,500	10,500	500	450
Bonds due within One Year	10,000	-	-	-
Bonds	-	10,000	10,000	10,000
Bonds with Stock Acquisition Rights	50,000	50,000	50,000	50,000
Long-Term Borrowings	10,700	10,450	10,200	28,000
Total	97,321	97,584	92,239	104,296
D/E Ratio (Times) *1	0.44	0.53	0.55	0.65
Interest on Interest-Bearing Debt (%) *2	1.1	1.2	0.9	0.8

*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5. Number of Employees

	08/9	09/3	09/9	10/3
Number of Employees at the End of Fiscal Year *	12,803	12,358	12,207	12,247
Change (%)	-3.3	-6.4	-4.7	-0.9
Net Sales per Employee (millions of yen)	21	41	16	35

* Based on the fiscal year-end figures for all companies regardless of settlement period.

6. Principal Products

Business Segments	Principal Products
Electronics	
Consumer	Electronic Calculators Label Printers Electronic Dictionaries Digital Cameras Electronic Musical Instruments
Timepieces	Digital Watches Analog Watches Clocks
Mobile Network Solutions	Cellular Phones Handy Terminals
System Equipment	Electronic Cash Registers (including POS) Office Computers Page Printers Data Projectors
Electronic Components and Others	
Electronic Components	LCDs BUMP Processing Consignments
Others	Molds

New Business Segments (From Fiscal Year 2011)

Business Segments	Principal Products
Consumer	Electronic Calculators Label Printers Electronic Dictionaries Digital Cameras Electronic Musical Instruments Digital Watches Analog Watches Clocks
System Equipment	Electronic Cash Registers (including POS) Office Computers Page Printers Data Projectors Handy Terminals
Others	LCDs BUMP Processing Consignments Molds