

Results Briefing for Fiscal
Year Ended March 31, 2009



CASIO COMPUTER CO., LTD

May 12, 2009

Forward-looking Statements

Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements.

Although such forward-looking statements reflect the judgment of management based on information currently available to it, various factors could cause actual results to differ materially.

Consolidated Financial Summary

-1-

(billions of yen)

Consolidated	FY2008 (March 2008)	FY2009 March 2009 (53 rd term)		
	Full year	Revised (Mar 18)	Full year	Change
Net sales	623.1	520.0	518.0	-16.9%
Operating income % of net sales	37.8 6.1%	4.0 0.8%	4.0 0.8%	-89.4%
Ordinary income % of net sales	31.0 5.0%	-2.0 -0.4%	-1.4 -0.3%	-
Net income % of net sales	12.2 2.0%	-23.0 -4.4%	-23.1 -4.5%	-

FY2009 Net Sales and Operating Income Highlights

FY2008 (Mar/'08)

FY2009 (Mar/'09)

Net sales: ¥623.1 bil → ¥518.0 bil (-¥105 bil)

- **Electronics segment: -64.8 billion yen**
- **Electronic components and others segment: -40.2 billion yen**

FY2008 (Mar/'08)

FY2009 (Mar/'09)

Operating income: ¥37.8 bil → ¥4.0 bil (-¥33.7 bil)

- **Impact of a weak euro: -9.0 billion yen**
- **A fall in unit price and drastic changes in business environment: -24.7 billion yen**

FY2010 Financial Forecasts

(billions of yen)

Consolidated	FY2009 (March 2009)	FY2010 March 2010 (54 th term)	
	Results	Forecasts	Change
Net sales	518.0	530.0	+2.3%
Operating income % of net sales	4.0 0.8%	15.0 2.8%	+273.5%
Ordinary income % of net sales	-1.4 -0.3%	10.0 1.9%	-
Net income % of net sales	-23.1 -4.5%	5.0 0.9%	-

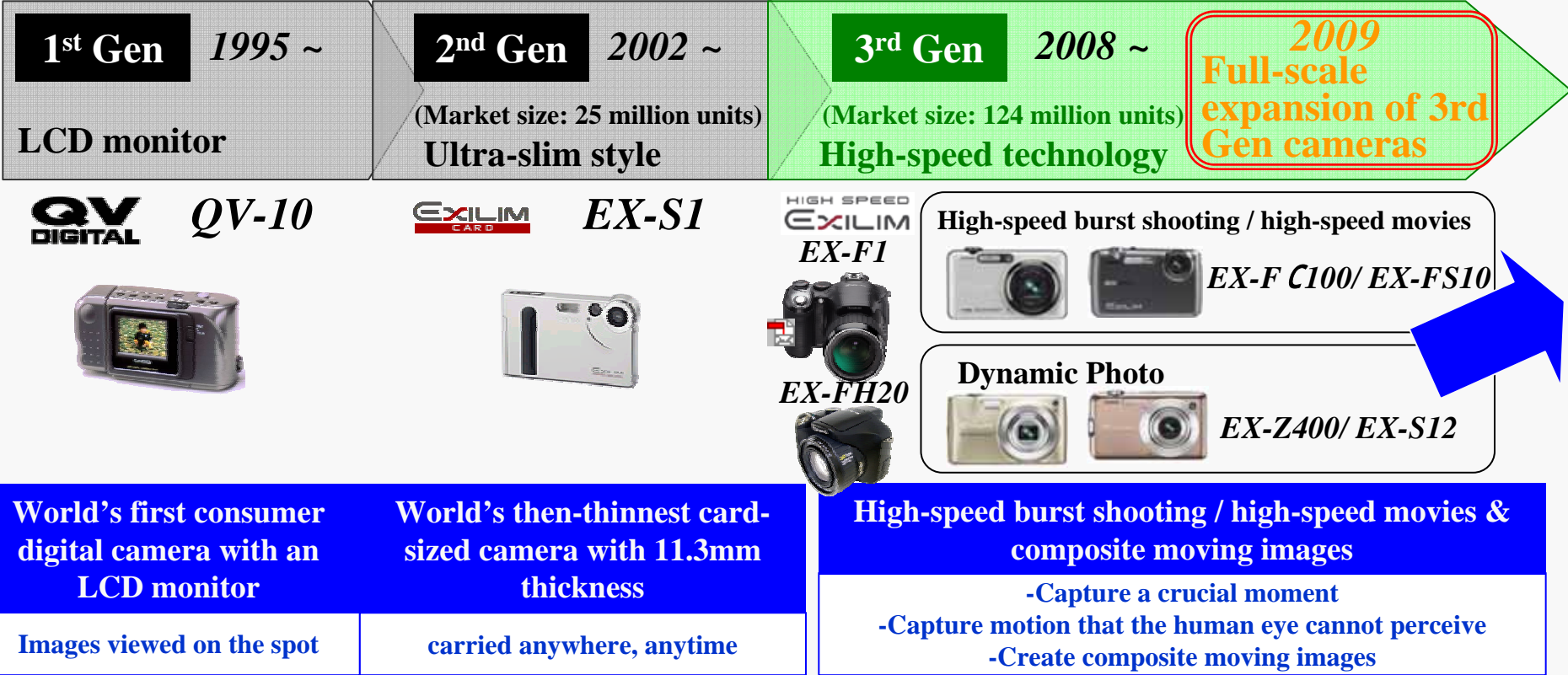
Management Strategy

-4-

1. Aggressive worldwide marketing of new products that take advantage of Casio's unique world-class technologies
1. Create a greater synergy among businesses using Casio's proprietary technology
1. Develop a new genre and business

Digital Cameras

Full-scale marketing of the third generation cameras
 ~ Pull off a recovery by creating a new imaging culture ~



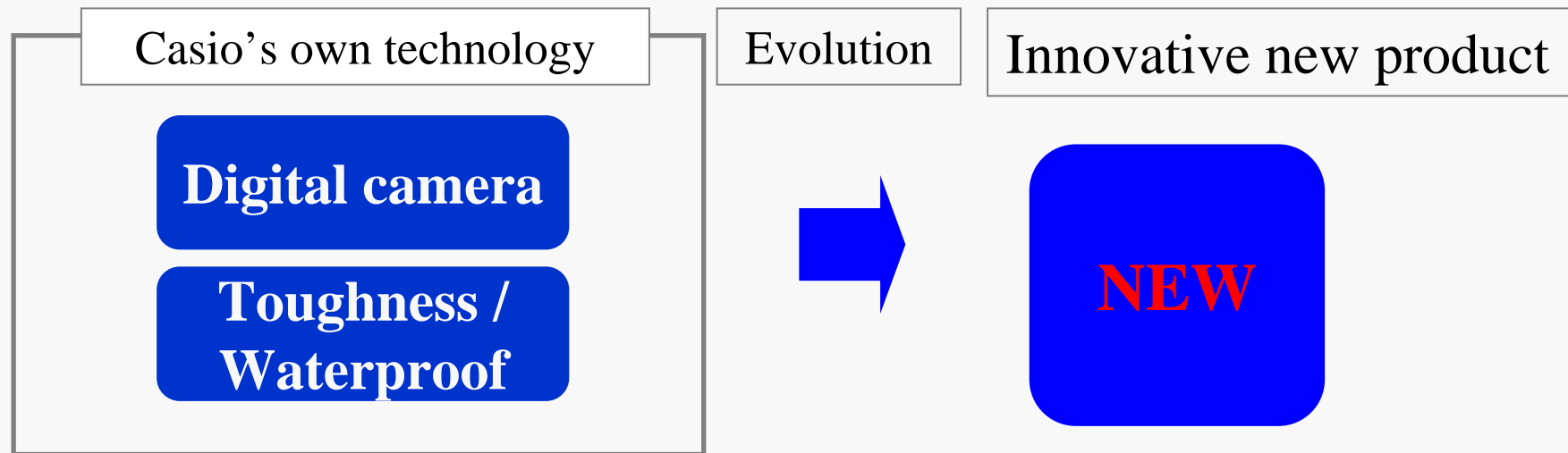
- Dynamic Photo, high-speed burst shooting: Expand line-up & advance functions

Cellular Phones

-6-

Boost growth potential and cultivate a new genre

Innovative new business operations



Beef-up overseas operations

- New genre for Verizon
(Merging toughness genre with camera technology)
- Product line-up with competitive advantage for LG Telecom

Stable Businesses

-7-

Electronic dictionaries

Timepieces

- Expand Chinese market
- Increase value-added of each brand of watches by installing Multiband 6, a radio-controlled system built to receive time calibration signals from all six transmission stations worldwide

All watches have Multiband 6 function

<G-SHOCK>



GW-5000

Inheriting the first G-SHOCK DW-5000's square face

<OCEANUS>



OCW-S1250TC

A special edition introduced at Basel World

<Baby-G>



BGD-1100-4JF

The worlds first women's watch with 6 station compatibility

<PROTREK>



PRX-2000T

11.3 mm slim body

<EDIFICE>



EQW-M1000DB-1AJF

Dynamic face design

- Expand radio-controlled watches line-up for China
- Cultivate women's watch market
- Enhance brand power

Net Sales and Operating Income by Segment

<FYI>

Billions of yen

Consolidated	FY2009 (53 rd term)	FY2010 Forecasts (54 th term)		
	Results	Full year	1 st half	Change
Consumer	178.0	190.0	89.5	+6.8%
Timepieces	80.4	82.0	41.0	+2.1%
MNS	163.2	168.0	76.5	+2.9%
System Equipment	40.3	40.0	19.0	-0.9%
Electronic Components	32.5	26.0	11.0	-19.9%
Others	23.7	24.0	13.0	+1.2%
TOTAL	518.0	530.0	250.0	+2.3%
Operating income				
Electronics	15.6	26.5	11.0	+69.8%
Electronic Components & Others	-5.9	-5.5	-3.0	-
Elimination	-5.7	-6.0	-3.0	-
TOTAL	4.0	15.0	5.0	+273.5%

END