

Third Quarter Results Briefing for Year Ending March 31, 2008



CASIO COMPUTER CO., LTD.

February 1, 2008

Forward-looking Statements

Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements.

Although such forward-looking statements reflect the judgment of management based on information currently available to it, various factors could cause actual results to differ materially.

Third Quarter Results Highlights

Billion yen

Consolidated	FY2007 (Mar/07)		FY2008 (Mar/08)			
	1H	Q3	1H	Change	Q3	Change
Net sales	300.6	146.3	294.3	-2.1%	155.1	+6.1%
Operating income % of net sales	23.2 7.7%	10.1 6.9%	13.7 4.7%	-40.8%	10.3 6.6%	+1.8%
Ordinary income % of net sales	20.3 6.8%	7.6 5.2%	10.5 3.6%	-48.1%	9.9 6.4%	+29.6%
Net income % of net sales	12.0 4.0%	5.0 3.4%	5.5 1.9%	-54.3%	5.4 3.5%	+8.1%

Net Sales and Operating Income Highlights

FY2007 Q3

FY2008 Q3

Net Sales: ¥146.3 bil → ¥155.1 bil (+8.9 bil yen)

Cell phones: +13.7 billion yen

FY2007 Q3

FY2008 Q3

Operating income: ¥10.1 bil → ¥10.3 bil (+0.2 bil yen)

Electronics: +1.2 billion yen

Profit and OPM rose as a result of increased sales of electronic dictionaries, timepieces and cell phones

Electronic components and others: -1.0 billion yen

TFT unit price dropped

Casio Micronics profit declined

Overview of the Q3 Results

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Cell phones

Japan: Steady growth beyond the target (Sales of both existing and new models did well)

Overwhelming No.1 share in KDDI's *au*

Sales of W52CA, W53CA and new model W53H (One-seg phone with OEL display) did well.

Overseas: In line with the target Profit drastically improved

Digital cameras

EX-Z1080, main model: Strong sales in domestic and overseas markets

EX-Z77, affordable model: Contributed to the sales in overseas

Solid growth in sales volume in overseas.

Electronic dictionaries and Timepieces

Maintained high profitability

Q4 and Full Year Forecasts for March 2008

Billion yen

Consolidated	FY2007 (Mar/07)		FY2008 (Mar/08)			
	Q4	Full year	Q4	Change	Full year forecasts	Change
Net sales	173.9	620.8	164.9	-5.2%	614.3	-1.0%
Operating income % of net sales	14.8 8.5%	48.1 7.7%	13.1 8.0%	-10.9%	37.2 6.1%	-22.6%
Ordinary income % of net sales	13.5 7.8%	41.4 6.7%	10.6 6.4%	-21.6%	31.0 5.0%	-25.2%
Net income % of net sales	8.2 4.7%	25.1 4.1%	6.6 4.0%	-19.0%	17.5 2.8%	-30.4%

Strategy for Q4 Target

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Digital cameras

Launch of new models

EX-F1: new category camera with world's fastest burst shooting performance.

EX-Z100, EX-Z200: main model featuring wide-angle lens

EX-S10: world's smallest and thinnest 10.1 megapixel card model

EX-Z80: affordable model featuring colorful and compact design for women

Electronic dictionaries

Japan: Release of new lineup of 16 models (equipped with industry's first dual touch panels for hand-written input)

Timepieces

Achieving target for 50% radio-controlled watch sales ratio and enhancement of high-end models

Cell phones

Launch of 2 new, high value-added handsets

W61CA: waterproof and One-seg phone with 5.1 megapixel camera

W61H: One-seg phone with e-ink display showing pretty patterns
(amazing face phone)

Net Sales and Operating Income by Segment

<FYI>

Billion yen

Consolidated	March/08 (52nd term)			
	Nine months	Change	Full year	Change
Net sales				
Consumer	169.1	-0.2%	246.3	+7.4%
Timepieces	64.5	+11.6%	83.0	+6.5%
MNS	110.7	-6.8%	145.0	-15.4%
System Equipment	31.7	-8.2%	42.0	-13.6%
Electronic Components	53.6	+23.9%	70.0	+11.5%
Others	19.8	-13.9%	28.0	-9.0%
TOTAL	449.4	+0.6%	614.3	-1.0%
Operating income				
Electronics	30.5	-17.5%	47.0	-12.8%
Electronic Components & Others	-2.5	-	-3.8	-
Eliminations	-3.9	-	-6.0	-
TOTAL	24.1	-27.8%	37.2	-22.6%

END