

First Quarter Results Briefing for Year Ending March 31, 2007



CASIO COMPUTER CO., LTD.

August 3, 2006

Forward-looking Statements

Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements.

Although such forward-looking statements reflect the judgment of management based on information currently available to it, various factors could cause actual results to differ materially.

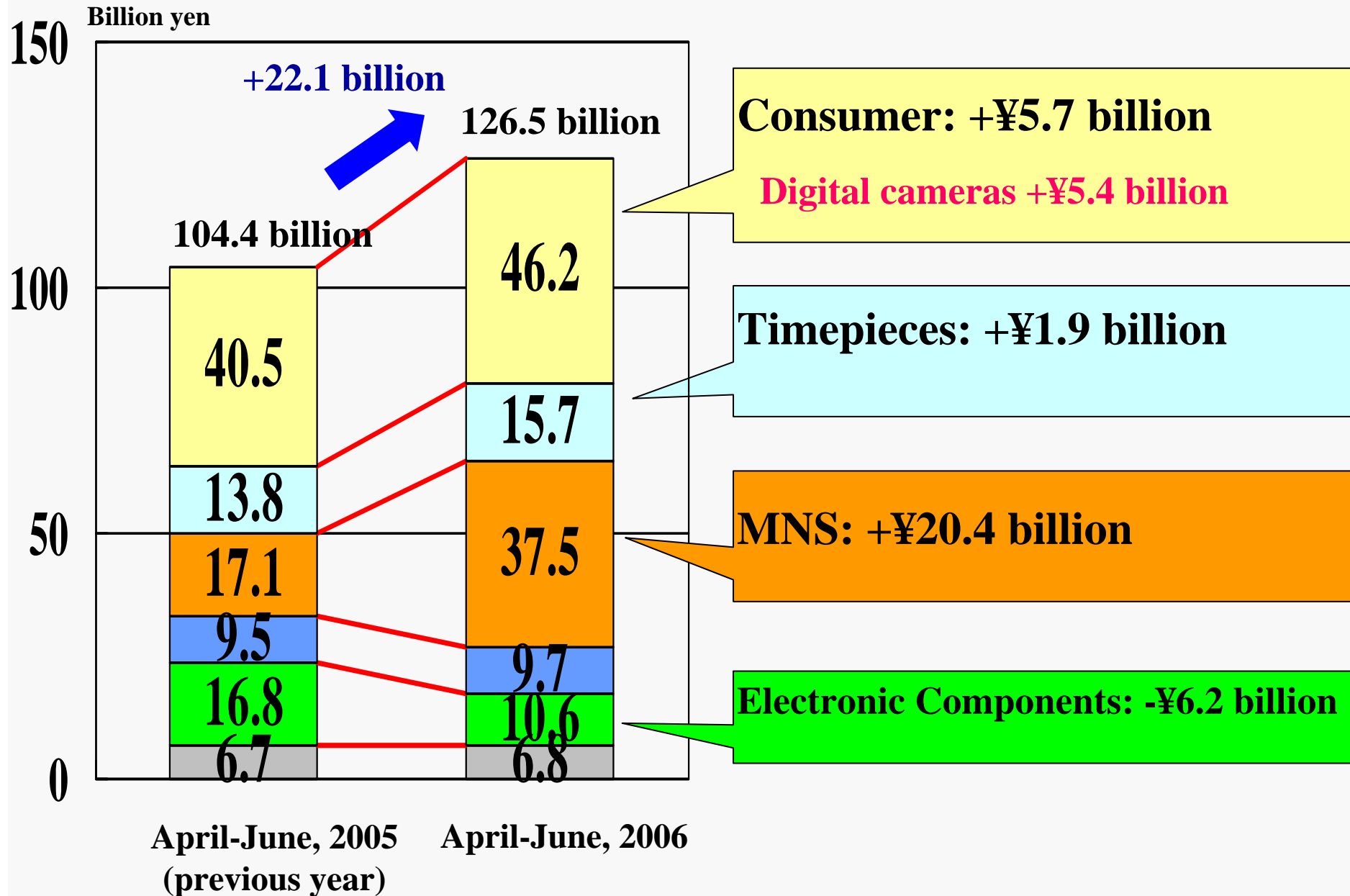
First Quarter Results Highlights

-1-

Billion yen

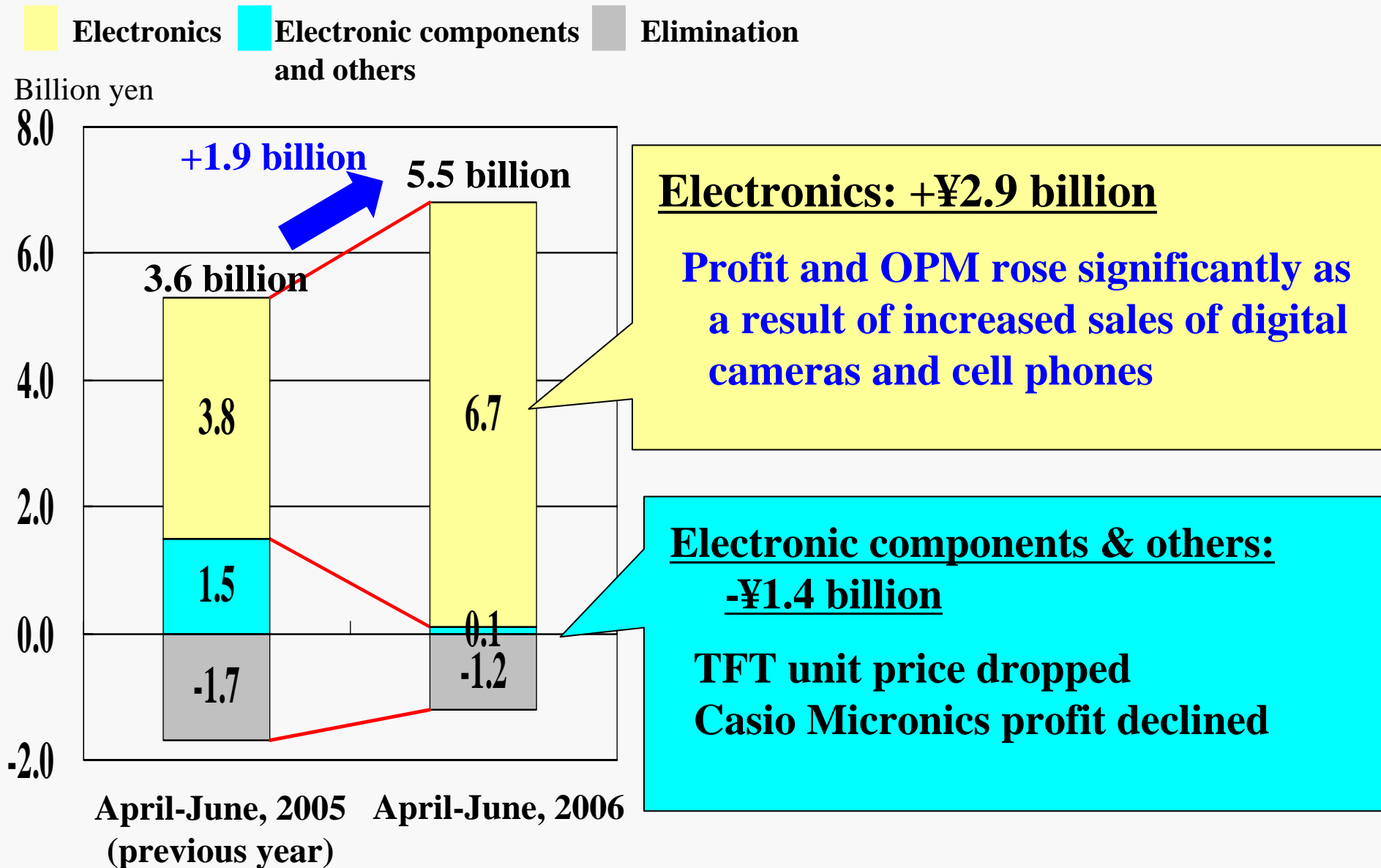
Consolidated	Fiscal 2006 (Mar/06)	Fiscal 2007 (Mar/07)	
	Q1 Results	Q1 Results	Change
Net sales	104.4	126.5	+21.2%
Operating income % of Net sales	3.6 3.4%	5.5 4.4%	+55.5%
Ordinary income % of Net sales	3.4 3.2%	4.5 3.5%	+31.8%
Net income % of Net sales	2.4 2.3%	2.7 2.1%	+8.9%

Net Sales Highlights



Operating Income Highlights

-3-



Forecasts for Fiscal 2007 Business Results

-4-

Billion yen

Consolidated	Fiscal 2007 (Mar/07)			
	1st half	Change	Full year	Change
Net sales	280.0	+2.1%	620.0	+6.8%
Operating income % of Net sales	21.5 7.7%	+9.0%	50.0 8.1%	+16.0%
Ordinary income % of Net sales	19.5 7.0%	+9.7%	45.0 7.3%	+15.6%
Net income % of Net sales	11.5 4.1%	+12.5%	27.0 4.4%	+13.7%

Outlook for the First Half

-5-

Net Sales

Electronics: +2.5 billion yen

Digital camera sales has expanded steadily in Japan and overseas markets
Cell phone sales will kick off overseas, and new models to be launched in Japan

Electronic Components & Others: -2.5 billion yen

Need to revise Casio Micronics forecasts
In TFT LCDs, sales of panels for portable GPS and production at HannStar start

Operating Profit

Electronics: +1.4 billion yen

Profitability of stable businesses is expected to improve, to OPM 12.8%
OPM of digital cameras and cell phones will also improve

Electronic Components & Others: -1.4 billion yen

Need to revise Casio Micronics forecasts
Profitability of TFT LCDs will recover as sales of panels for high value-added application expands and cost-reduction effects kick in

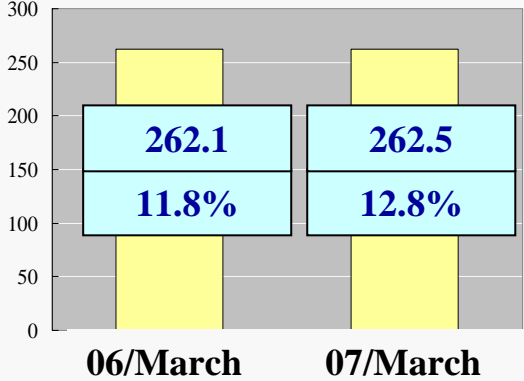
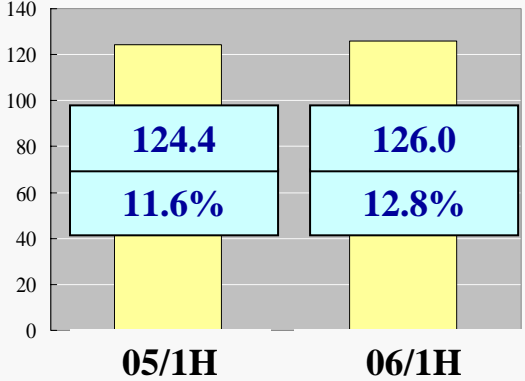
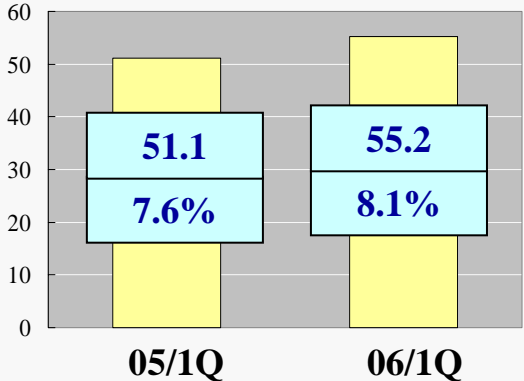
Stable Businesses and Expansive Businesses

Net sales
(billion yen)

OPM

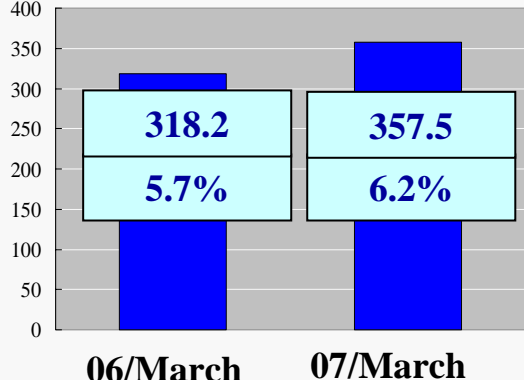
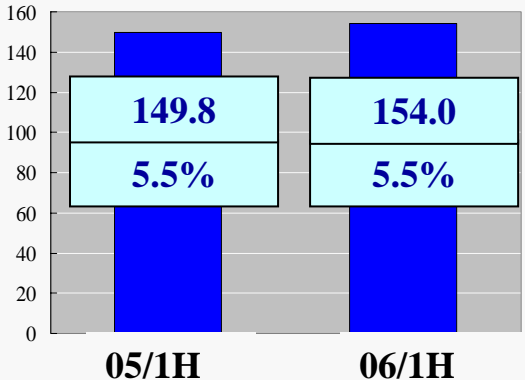
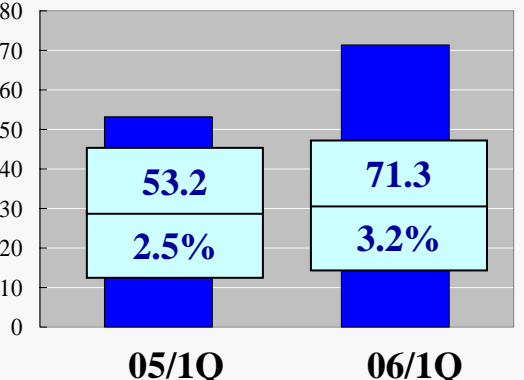
Net sales in billion yen

Stable Biz



Net sales in billion yen

Expansive Biz



OPM

3.4% 4.4%

7.2% 7.7%

7.4% 8.1%

Five Strategic Business Areas - 1

-7-

Digital Cameras

Aim for sales of ¥130 billion and 7% operating profit margin

Robust sales of EX-Z1000 and EX-Z600 in Q1 pushed up the domestic market share.

Solid growth in North America as stylish and compact models at affordable price points have become strong sellers in overseas markets.

Going forward, overseas sales of EX-Z1000 is expected to expand and new launch of affordable models will further boost sales in foreign markets.

Full year OPM target to be achieved as Q1 profitability was in line with the company projection and the company plans to launch affordable but profit-generating new models in Q2 and beyond.

Electronic Dictionaries

Seek to improve profitability by introducing more of the voice-function models in Japan and by expanding overseas operation

Strong Q1 performance by voice-function models.

Overseas expansion is centered in China, and the company has been able to maintain high profitability.

Five Strategic Business Areas - 2

-8-

Timepieces

Seek to increase radio-controlled proportion to 45%, achieving 16% OPM

14% sales increase in Q1 (year-on-year) was driven by expansion of high value-added Oceanus watches. In Q2 and beyond, the company will newly introduce Baby-G for women and G-SHOCK watches, both able to receive signals from all five transmitters in the world.

Cellular phones

Seek to expand sales by entering the overseas market, achieving 5% OPM

W41CA launched in the previous term contributed to significant sales increase in Q1; the handset was the top-selling model in Japan at any mobile communications provider during the same term.

In Q2 and beyond, the company will work to achieve higher sales and profitability by marketing handsets for North American market that utilize Casio's core technology, and new models for domestic market.

TFT LCDs

Work to improve profitability by pursuing involvement in new fields (mobile GPS navigation) and increasing production capacity

The company in Q1 has already started supplying panels for portable GPS navigation system, building a basis for growth in Q2 and beyond.

The company seeks to expand its sales for cell phones as production at HannStar will start in Q2, which may also work to lower costs.

Net Sales and Operating Income by Segment

<FYI>
Billion yen

Consolidated	Fiscal Mar/07 (51th term)			
	Q1 Results	Q2	1 st half	Full year
Net sales				
Consumer	46.2	57.8	104.0	225.0
Timepieces	15.7	19.3	35.0	75.0
MNS	37.5	35.0	72.5	162.0
System Equipment	9.7	14.3	24.0	50.0
Electronic Components	10.6	17.9	28.5	75.0
Others	6.8	9.2	16.0	33.0
TOTAL	126.5	153.5	280.0	620.0
Operating Income				
Electronics	6.7	16.4	23.1	50.0
Electronic Components & others	0.1	1.3	1.4	6.0
Elimination	-1.2	-1.8	-3.0	-6.0
TOTAL	5.5	16.0	21.5	50.0

END