

CASIO COMPUTER CO., LTD.

Consolidated Financial Results For the Fiscal Year Ended Mar. 31, 2006

1. Operating Results

(millions of yen)	1Q	2Q	04/9	3Q	4Q	05/3	1Q	2Q	05/9	3Q	4Q	06/3	07/3Est.
Net Sales	131,720	149,776	281,496	133,934	143,576	559,006	104,387	169,843	274,230	143,058	163,021	580,309	620,000
Change (%)	+28.3	+8.6	+17.0	+4.7	-7.4	+6.8	-20.8	+13.4	-2.6	+6.8	+13.5	+3.8	+6.8
Domestic Sales	78,517	85,316	163,833	79,485	93,045	336,363	60,691	103,613	164,304	81,480	98,946	344,730	
Change (%)	+27.6	+17.1	+21.9	+10.8	-0.1	+12.4	-22.7	+21.4	+0.3	+2.5	+6.3	+2.5	
Overseas Sales	53,203	64,460	117,663	54,449	50,531	222,643	43,696	66,230	109,926	61,578	64,075	235,579	
Change (%)	+29.4	-1.0	+10.8	-3.0	-18.4	-0.7	-17.9	+2.7	-6.6	+13.1	+26.8	+5.8	
Cost of Sales	95,990	105,903	201,893	94,386	101,907	398,186	75,030	119,035	194,065	100,683	113,192	407,940	
Change (%)			+16.8	-0.2	-7.3	+5.5	-21.8	+12.4	-3.9	+6.7	+11.1	+2.4	
% of Net Sales	72.9	70.7	71.7	70.5	71.0	71.2	71.9	70.1	70.8	70.4	69.4	70.3	
SG&A Expenses	28,629	31,444	60,073	30,689	31,018	121,780	25,791	34,655	60,446	33,356	35,453	129,255	
Change (%)			+8.1	+11.2	-12.5	+2.7	-9.9	+10.2	+0.6	+8.7	+14.3	+6.1	
% of Net Sales	21.7	21.0	21.4	22.9	21.6	21.8	24.7	20.4	22.0	23.3	21.8	22.3	
Operating Income	7,101	12,429	19,530	8,859	10,651	39,040	3,566	16,153	19,719	9,019	14,376	43,114	50,000
Change (%)	+135.6	+36.8	+61.4	+55.6	+9.8	+42.0	-49.8	+30.0	+1.0	+1.8	+35.0	+10.4	+16.0
% of Net Sales	5.4	8.3	6.9	6.6	7.4	7.0	3.4	9.5	7.2	6.3	8.8	7.4	8.1
Interest & Dividends Income			468			1,047			737			1,858	
Change (%)			+44.0			+26.4			+57.5			+77.5	
Interest Expense			816			1,494			668			1,300	
Change (%)			-37.3			-37.5			-18.1			-13.0	
Net Interest Income			-348			-447			69			558	
Ordinary Income	6,806	10,242	17,048	7,589	8,951	33,588	3,384	14,397	17,781	7,749	13,385	38,915	45,000
Change (%)	+194.7	+67.4	+102.3	+77.7	+2.2	+56.6	-50.3	+40.6	+4.3	+2.1	+49.5	+15.9	+15.6
% of Net Sales	5.2	6.8	6.1	5.7	6.2	6.0	3.2	8.5	6.5	5.4	8.2	6.7	7.3
Net Income	3,541	5,504	9,045	5,753	6,736	21,534	2,441	7,785	10,226	4,816	8,703	23,745	27,000
Change (%)	+235.7	+38.6	+79.9	+125.0	+2.2	+51.9	-31.1	+41.4	+13.1	-16.3	+29.2	+10.3	+13.7
% of Net Sales	2.7	3.7	3.2	4.3	4.7	3.9	2.3	4.6	3.7	3.4	5.3	4.1	4.4

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2. Segment Information

Sales by Product Category

(millions of yen)	1Q	2Q	04/9	3Q	4Q	05/3	1Q	2Q	05/9	3Q	4Q	06/3	07/3Est.
Electronics													
Consumer													
Sales	41,455	51,360	92,815	52,814	52,886	198,515	40,488	58,055	98,543	57,141	58,126	213,810	225,000
Change (%)	+12.9	+2.3	+6.8	+3.4	+3.8	+5.1	-2.3	+13.0	+6.2	+8.2	+9.9	+7.7	+5.2
% of Net Sales	31.5	34.3	33.0	39.4	36.8	35.5	38.8	34.2	35.9	39.9	35.6	36.8	36.3
Timepieces													
Sales	14,660	18,989	33,649	17,265	17,559	68,473	13,795	19,699	33,494	17,825	19,767	71,086	75,000
Change (%)	+0.8	-8.1	-4.4	-1.7	+1.1	-2.4	-5.9	+3.7	-0.5	+3.2	+12.6	+3.8	+5.5
% of Net Sales	11.1	12.7	11.9	12.9	12.2	12.3	13.2	11.6	12.2	12.5	12.1	12.3	12.1
Mobile Network Solutions													
Sales	34,893	34,390	69,283	30,127	31,998	131,408	17,145	47,811	64,956	32,220	42,720	139,896	160,000
Change (%)	+92.4	+68.7	+79.9	+46.9	-17.5	+34.4	-50.9	+39.0	-6.2	+6.9	+33.5	+6.5	+14.4
% of Net Sales	26.5	23.0	24.6	22.5	22.3	23.5	16.4	28.1	23.7	22.5	26.2	24.1	25.8
System Equipment													
Sales	9,800	15,166	24,966	9,921	14,560	49,447	9,507	14,251	23,758	9,444	15,426	48,628	50,000
Change (%)	+12.9	-3.1	+2.6	+8.2	-4.3	+1.5	-3.0	-6.0	-4.8	-4.8	+5.9	-1.7	+2.8
% of Net Sales	7.4	10.1	8.9	7.4	10.2	8.8	9.1	8.4	8.7	6.6	9.5	8.4	8.1
Total	100,808	119,905	220,713	110,127	117,003	447,843	80,935	139,816	220,751	116,630	136,039	473,420	510,000
Change (%)	+29.1	+12.2	+19.3	+12.0	-4.3	+10.4	-19.7	+16.6	+0.0	+5.9	+16.3	+5.7	+7.7
% of Net Sales	76.5	80.1	78.4	82.2	81.5	80.1	77.5	82.3	80.5	81.5	83.4	81.6	82.3
Electronic Components and Others													
Electronic Components													
Sales	23,882	19,106	42,988	15,506	19,736	78,230	16,787	20,814	37,601	18,204	18,171	73,976	77,000
Change (%)	+28.2	-14.0	+5.3	-26.8	-20.7	-10.0	-29.7	+8.9	-12.5	+17.4	-7.9	-5.4	+4.1
% of Net Sales	18.1	12.7	15.3	11.6	13.7	14.0	16.1	12.3	13.7	12.7	11.2	12.7	12.4
Others													
Sales	7,030	10,765	17,795	8,301	6,837	32,933	6,665	9,213	15,878	8,224	8,811	32,913	33,000
Change (%)	+18.3	+22.0	+20.5	-0.9	-13.2	+6.2	-5.2	-14.4	-10.8	-0.9	+28.9	-0.1	+0.3
% of Net Sales	5.4	7.2	6.3	6.2	4.8	5.9	6.4	5.4	5.8	5.8	5.4	5.7	5.3
Total	30,912	29,871	60,783	23,807	26,573	111,163	23,452	30,027	53,479	26,428	26,982	106,889	110,000
Change (%)	+25.8	-3.7	+9.3	-19.4	-18.9	-5.7	-24.1	+0.5	-12.0	+11.0	+1.5	-3.8	+2.9
% of Net Sales	23.5	19.9	21.6	17.8	18.5	19.9	22.5	17.7	19.5	18.5	16.6	18.4	17.7

Sales by Region

(millions of yen)		04/9	05/3	05/9	06/3
Domestic	Sales	163,833	336,363	164,304	344,730
	Change (%)	+21.9	+12.4	+0.3	+2.5
	% of Net Sales	58.2	60.2	59.9	59.4
North America	Sales	23,611	46,698	27,387	58,868
	Change (%)	-12.8	-8.8	+16.0	+26.1
	% of Net Sales	8.4	8.3	10.0	10.2
Europe	Sales	36,769	74,796	36,385	78,822
	Change (%)	+11.7	+9.8	-1.0	+5.4
	% of Net Sales	13.0	13.4	13.3	13.6
Asia & Others	Sales	57,283	101,149	46,154	97,889
	Change (%)	+24.0	-3.6	-19.4	-3.2
	% of Net Sales	20.4	18.1	16.8	16.8

Operating Income by Business Segments

(millions of yen)	1Q	2Q	04/9	3Q	4Q	05/3	1Q	2Q	05/9	3Q	4Q	06/3	07/3Est.
Electronics													
Amount	5,640	11,670	17,310	8,126	10,716	36,152	3,754	14,897	18,651	8,656	14,452	41,759	48,500
Change (%)	+96.1	+40.8	+55.1	+59.1	+19.6	+43.3	-33.4	+27.7	+7.7	+6.5	+34.9	+15.5	+16.1
Electronic Components and Others													
Amount	2,628	2,556	5,184	2,063	1,414	8,661	1,491	2,612	4,103	1,700	1,382	7,185	7,500
Change (%)	+121.4	+23.1	+58.9	+27.2	-35.2	+22.6	-43.3	+2.2	-20.9	-17.6	-2.3	-17.0	+4.4
Elimination or Unallocated Amount													
Amount	-1,167	-1,797	-2,964	-1,330	-1,479	-5,773	-1,679	-1,356	-3,035	-1,337	-1,458	-5,830	-6,000
Total	7,101	12,429	19,530	8,859	10,651	39,040	3,566	16,153	19,719	9,019	14,376	43,114	50,000
Change (%)	+135.6	+36.8	+61.4	+55.6	+9.8	+42.0	-49.8	+30.0	+1.0	+1.8	+35.0	+10.4	+16.0

3. Capital Investment and Depreciation

(millions of yen)	04/9	05/3	05/9	06/3	07/3Est.
Capital Investment	8,251	17,782	11,391	19,711	30,000
Change (%)	+15.8	+9.7	+38.1	+10.8	+52.2
Depreciation *	6,832	15,370	7,585	17,431	20,000
Change (%)	+2.1	+4.9	+11.0	+13.4	+14.7

* Depreciation on tangible fixed assets

4. Interest-Bearing Debt

(millions of yen)	04/9	05/3	05/9	06/3
Short-Term Borrowings	1,832	641	2,177	911
Long-Term Borrowings due within One Year	3,621	9,655	4,035	20,747
Bonds due within One Year	40,000	30,000	-	-
Bonds	20,000	20,000	20,000	20,000
Bonds with Stock Acquisition Rights	20,000	20,000	20,000	20,000
Long-Term Borrowings	79,560	74,155	73,700	59,450
Total	165,013	154,451	119,912	121,108
D/E Ratio (Times) *1	1.12	0.95	0.70	0.63
Interest on Interest-Bearing Debt (%) *2	1.0	0.9	1.0	0.9

*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5. Number of Employees

	04/9	05/3	05/9	06/3
Number of Employees at the End of Fiscal Year *	12,109	12,140	12,738	12,673
Change (%)	+4.4	+4.3	+5.2	+4.4
Net Sales per Employee (millions of yen)	24	47	22	47

* Based on the fiscal year-end figures for all companies regardless of settlement period.

6. Principal Products

Product Category	Principal Products
Electronics	
Consumer	Electronic Calculators Label Printers Electronic Dictionaries Visual-related Products Digital Cameras Electronic Musical Instruments
Timepieces	Digital Watches Analog Watches Clocks
Mobile Network Solutions	Cellular Phones Handy Terminals
System Equipment	Electronic Cash Registers (including POS) Office Computers Page Printers Data Projectors
Electronic Components and Others	
Electronic Components	LCDs BUMP Processing Consignments TCP Assembly and Processing Consignments Carrier Tape
Others	Factory Automation Molds Toys