

Since its founding in 1957, Casio Computer Co., Ltd. has maintained a commitment to its corporate creed of “Creativity and Contribution.” Utilizing unique ideas and highly sophisticated technologies to create something worthwhile where there was nothing before, Casio has endeavored to raise its enterprise value by developing and marketing original products that improve the quality of life.

Casio will continue to deliver the values of “function, quality, economy, speed, productivity, ethics, safety, and compatibility with the environment” in its products and services. In the months and years ahead, Casio looks forward to giving all its stakeholders satisfaction beyond their expectations, and a more rewarding experience than ever before.

Consolidated Financial Highlights

Years ended March 31, 2009 and 2008 Casio Computer Co., Ltd. and Subsidiaries

	Millions of Yen		Thousands of U.S. Dollars*
	2009	2008	2009
For the year:			
Net sales	¥518,036	¥623,050	\$5,286,082
Operating income	4,016	37,753	40,980
Net income (loss)	(23,149)	12,188	(236,214)
Capital investment	16,157	13,515	164,867
Depreciation	14,839	18,148	151,418
Research and development expenses	12,631	14,750	128,888
At year-end:			
Net assets	184,981	231,213	1,887,561
Total assets	444,653	451,835	4,537,276
Amounts per share of common stock (in yen and U.S. dollars):			
Net income (loss)	¥(83.62)	¥44.17	\$(0.85)
Diluted net income**	—	44.15	—
Cash dividends applicable to the year.....	23.00	33.00	0.23

* U.S. dollar amounts have been translated from Japanese yen at the rate of ¥98 to U.S.\$1, the approximate exchange rate prevailing on March 31, 2009.

** There currently exist share warrants of the Company issued and outstanding. However, description of diluted EPS (net income per share) for the year ended March 31, 2009 is omitted as the Company posted a net loss for the reporting term.

Forward-looking Statements

Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Such forward-looking statements reflect the judgment of management based on information available as of the time of writing, and various factors could cause actual results to differ materially.

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