

Consolidated Statements of Shareholders' Equity

Years ended March 31, 2006 and 2005 Casio Computer Co., Ltd. and Subsidiaries

	Millions of Yen							
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Net unrealized holding gains on securities	Foreign currency translation adjustments	Treasury stock, at cost	Total
Balance at March 31, 2004	270,442,868	¥41,549	¥57,524	¥54,223	¥2,525	¥(7,003)	¥(4,415)	¥144,403
Net income	—	—	—	21,534	—	—	—	21,534
Cash dividends paid (¥15.00 per share)....	—	—	—	(3,992)	—	—	—	(3,992)
Bonuses to directors and corporate auditors....	—	—	—	(190)	—	—	—	(190)
Reversal of surplus from sale of treasury stock.....	—	—	(1)	—	—	—	—	(1)
Loss on sale of treasury stock	—	—	—	(261)	—	—	—	(261)
Increase in net unrealized holding gains on securities.....	—	—	—	—	535	—	—	535
Decrease in foreign currency translation adjustments.....	—	—	—	—	—	1,232	—	1,232
Increase in treasury stock—net.....	—	—	—	—	—	—	(989)	(989)
Balance at March 31, 2005	270,442,868	41,549	57,523	71,314	3,060	(5,771)	(5,404)	162,271
Net income	—	—	—	23,745	—	—	—	23,745
Cash dividends paid (¥17.00 per share)....	—	—	—	(4,515)	—	—	—	(4,515)
Bonuses to directors and corporate auditors....	—	—	—	(206)	—	—	—	(206)
Loss on sale of treasury stock	—	—	—	(102)	—	—	—	(102)
Increase in net unrealized holding gains on securities.....	—	—	—	—	6,801	—	—	6,801
Decrease in foreign currency translation adjustments.....	—	—	—	—	—	2,603	—	2,603
Decrease in treasury stock—net	—	—	—	—	—	—	414	414
Balance at March 31, 2006	270,442,868	¥41,549	¥57,523	¥90,236	¥9,861	¥(3,168)	¥(4,990)	¥191,011

	Thousands of U.S. Dollars (Note 1)							
Balance at March 31, 2005	\$355,120	\$491,650	\$609,522	\$26,154	\$(49,325)	\$(46,188)		\$1,386,933
Net income.....	—	—	202,949	—	—	—	—	202,949
Cash dividends paid (\$0.15 per share)	—	—	(38,590)	—	—	—	—	(38,590)
Bonuses to directors and corporate auditors	—	—	(1,761)	—	—	—	—	(1,761)
Loss on sale of treasury stock.....	—	—	(872)	—	—	—	—	(872)
Increase in net unrealized holding gains on securities	—	—	—	58,128	—	—	—	58,128
Decrease in foreign currency translation adjustments	—	—	—	—	22,248	—	—	22,248
Decrease in treasury stock—net.....	—	—	—	—	—	—	3,538	3,538
Balance at March 31, 2006	\$355,120	\$491,650	\$771,248	\$84,282	\$(27,077)	\$(42,650)		\$1,632,573

See accompanying notes.