

Consolidated Statements of Shareholders' Equity

Years ended March 31, 2005 and 2004 Casio Computer Co., Ltd. and Subsidiaries

	Millions of Yen							
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Net unrealized holding gains (losses) on securities	Foreign currency translation adjustments	Treasury stock, at cost	Total
Balance at March 31, 2003	270,442,868	¥41,549	¥57,523	¥43,588	¥(5,312)	¥(5,108)	¥ (283)	¥131,957
Net income	—	—	—	14,176	—	—	—	14,176
Cash dividends paid (¥12.50 per share)....	—	—	—	(3,375)	—	—	—	(3,375)
Bonuses to directors and corporate auditors....	—	—	—	(166)	—	—	—	(166)
Surplus from sale of treasury stock	—	—	1	—	—	—	—	1
Increase in net unrealized holding gains on securities	—	—	—	—	7,837	—	—	7,837
Increase in foreign currency translation adjustments	—	—	—	—	—	(1,895)	—	(1,895)
Increase in treasury stock—net	—	—	—	—	—	—	(4,132)	(4,132)
Balance at March 31, 2004	270,442,868	¥41,549	¥57,524	¥54,223	¥2,525	¥(7,003)	¥(4,415)	¥144,403
Net income	—	—	—	21,534	—	—	—	21,534
Cash dividends paid (¥15.00 per share)....	—	—	—	(3,992)	—	—	—	(3,992)
Bonuses to directors and corporate auditors....	—	—	—	(190)	—	—	—	(190)
Reversal of surplus from sale of treasury stock	—	—	(1)	—	—	—	—	(1)
Loss on sale of treasury stock	—	—	—	(261)	—	—	—	(261)
Increase in net unrealized holding gains on securities	—	—	—	—	535	—	—	535
Decrease in foreign currency translation adjustments	—	—	—	—	—	1,232	—	1,232
Increase in treasury stock—net	—	—	—	—	—	—	(989)	(989)
Balance at March 31, 2005	270,442,868	¥41,549	¥57,523	¥71,314	¥3,060	¥(5,771)	¥(5,404)	¥162,271

	Thousands of U.S. Dollars (Note 1)						
Balance at March 31, 2004	\$388,308	\$537,607	\$506,757	\$23,598	\$(65,448)	\$(41,262)	\$1,349,560
Net income	—	—	201,252	—	—	—	201,252
Cash dividends paid (\$0.14 per share)	—	—	(37,308)	—	—	—	(37,308)
Bonuses to directors and corporate auditors	—	—	(1,776)	—	—	—	(1,776)
Reversal of surplus from sale of treasury stock	—	—	(9)	—	—	—	(9)
Loss on sale of treasury stock	—	—	(2,439)	—	—	—	(2,439)
Increase in net unrealized holding gains on securities	—	—	—	5,000	—	—	5,000
Decrease in foreign currency translation adjustments	—	—	—	—	11,514	—	11,514
Increase in treasury stock—net	—	—	—	—	—	(9,243)	(9,243)
Balance at March 31, 2005	\$388,308	\$537,598	\$666,486	\$28,598	\$(53,934)	\$(50,505)	\$1,516,551

See accompanying notes.