

Consolidated Balance Sheets

March 31, 2005 and 2004 Casio Computer Co., Ltd. and Subsidiaries

Assets	Millions of Yen		Thousands of U.S. Dollars (Note 1)
	2005	2004	2005
Current assets:			
Cash and time deposits (Note 3)	¥ 83,528	¥ 79,977	\$ 780,636
Marketable securities (Note 5)	44,678	44,500	417,551
Notes and accounts receivable:			
Notes receivable—trade	5,895	9,062	55,093
Accounts receivable—trade	85,657	89,907	800,533
Accounts receivable—other	12,842	29,750	120,019
Allowance for doubtful accounts	(1,538)	(1,924)	(14,374)
Inventories (Note 4)	62,576	62,259	584,822
Deferred tax assets (Note 8)	12,070	11,356	112,804
Short-term loans receivable with resale agreement	20,000	—	186,916
Other current assets	4,240	4,900	39,626
Total current assets	329,948	329,787	3,083,626
Property, plant and equipment:			
Land	37,749	38,356	352,794
Buildings	64,635	64,896	604,066
Machinery and equipment	114,591	105,922	1,070,944
Construction in progress	1,580	418	14,766
	218,555	209,592	2,042,570
Accumulated depreciation	(124,130)	(115,557)	(1,160,093)
Net property, plant and equipment	94,425	94,035	882,477
Investments and other assets:			
Investments in affiliated companies	2,765	2,627	25,841
Investment securities and other investments (Note 5)	40,242	45,267	376,094
Long-term time deposits	3,000	3,000	28,037
Deferred tax assets (Note 8)	9,974	8,941	93,215
Other assets	16,453	13,730	153,766
Allowance for doubtful accounts	(1,064)	(1,348)	(9,944)
Total investments and other assets	71,370	72,217	667,009
	¥495,743	¥496,039	\$4,633,112

See accompanying notes.

Liabilities and Shareholders' Equity	Millions of Yen		Thousands of U.S. Dollars (Note 1)
	2005	2004	2005
Current liabilities:			
Short-term borrowings (Note 7)	¥ 641	¥ 906	\$ 5,991
Long-term debt due within one year (Note 7).....	39,655	12,792	370,607
Notes payable—trade	20,017	29,536	187,075
Accounts payable—trade	67,367	72,870	629,598
Accounts payable—other	33,947	35,756	317,262
Accrued expenses	13,345	12,819	124,720
Income taxes payable (Note 8)	11,656	4,213	108,935
Other current liabilities.....	9,461	9,448	88,420
Total current liabilities	196,089	178,340	1,832,608
Long-term liabilities:			
Long-term debt due after one year (Note 7)	114,155	152,310	1,066,869
Employees' severance and retirement benefits (Note 9)	6,961	14,292	65,056
Retirement benefits for directors and corporate auditors (Note 10).....	1,408	814	13,159
Deferred tax liabilities (Note 8)	1,905	1,887	17,804
Other long-term liabilities.....	2,465	1,110	23,037
Total long-term liabilities	126,894	170,413	1,185,925
Minority interests	10,489	2,883	98,028
Contingent liabilities (Note 14)			
Shareholders' equity (Note 11):			
Common stock:			
Authorized — 471,693,000 shares			
Issued — 270,442,868 shares	41,549	41,549	388,308
Additional paid-in capital	57,523	57,524	537,598
Retained earnings	71,314	54,223	666,486
Net unrealized holding gains on securities.....	3,060	2,525	28,598
Foreign currency translation adjustments.....	(5,771)	(7,003)	(53,934)
	167,675	148,818	1,567,056
Treasury stock, at cost.....	(5,404)	(4,415)	(50,505)
Total shareholders' equity	162,271	144,403	1,516,551
	¥495,743	¥496,039	\$4,633,112