

Consolidated Six-Year Summary

Years ended March 31
Casio Computer Co., Ltd. and Subsidiaries

	Millions of Yen					
	2004	2003	2002	2001	2000	1999
For the year:						
Net sales	¥523,528	¥440,567	¥382,154	¥443,930	¥410,338	¥451,141
Cost of sales	377,422	315,530	284,093	315,207	281,772	306,281
Selling, general and administrative expenses	104,428	93,009	94,394	98,850	96,751	111,757
Research and development expenses	14,187	14,114	14,085	11,968	12,338	20,552
Operating income (loss)	27,491	17,914	(10,418)	17,905	19,477	12,551
Net income (loss)	14,176	5,647	(24,928)	6,547	6,173	(8,534)
Capital investment	16,213	11,168	15,737	30,278	35,546	31,212
Depreciation	14,655	14,621	14,465	22,065	30,220	31,001
At year-end:						
Current assets	329,787	300,212	281,985	288,304	312,315	322,488
Current liabilities	178,340	161,568	166,026	144,272	182,562	190,666
Working capital	151,447	138,644	115,959	144,032	129,753	131,822
Shareholders' equity	144,403	131,957	134,317	162,375	169,634	170,721
Total assets	496,039	459,113	449,224	445,883	507,105	506,566
Amounts per share of common stock (in yen):						
Net income (loss)	¥51.99	¥20.27	¥(91.82)	¥24.11	¥22.73	¥(30.90)
Diluted net income	51.23	20.10	—	23.72	22.41	—
Cash dividends applicable to the year	15.00	12.50	12.50	12.50	12.50	12.50
Performance indicators:						
Return on equity (%)	10.3	4.2	(16.8)	3.9	3.6	(4.8)
Return on assets (%)	3.0	1.2	(5.6)	1.4	1.2	(1.6)
Shareholders' equity ratio (%)	29.1	28.7	29.9	36.4	33.5	33.7
Interest coverage (times)	11.8	6.2	(2.9)	5.6	5.3	2.9
Assets turnover (times)	1.1	1.0	0.9	0.9	0.8	0.9
Inventories turnover (months)	2.0	2.7	3.2	3.4	3.4	3.0
Other:						
Number of employees	11,637	11,481	14,670	18,119	19,325	17,783