

CONSOLIDATED Statements of Shareholders' Equity

Years ended March 31, 2002 and 2001
Casio Computer Co., Ltd. and Subsidiaries

	Millions of yen							
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Net unrealized holding losses on securities	Foreign currency translation adjustments	Treasury stock, at cost	Total
Balance at March 31, 2000	271,578,868	¥41,549	¥58,197	¥69,891	¥ —	¥ —	¥ (3)	¥169,634
Net income	—	—	—	6,547	—	—	—	6,547
Cash dividends paid (¥12.50 per share)...	—	—	—	(3,395)	—	—	—	(3,395)
Bonuses to directors and statutory auditors.....	—	—	—	(180)	—	—	—	(180)
Decrease in consolidated subsidiaries ..	—	—	—	(2,554)	—	—	—	(2,554)
Increase in affiliates.....	—	—	—	(106)	—	—	—	(106)
Increase in net unrealized holding losses on securities	—	—	—	—	(1,156)	—	—	(1,156)
Increase in foreign currency translation adjustments	—	—	—	—	—	(6,417)	—	(6,417)
Decrease in treasury stock—net	—	—	—	—	—	—	2	2
Balance at March 31, 2001	271,578,868	41,549	58,197	70,203	(1,156)	(6,417)	(1)	162,375
Net loss.....	—	—	—	(24,928)	—	—	—	(24,928)
Cash dividends paid (¥12.50 per share)...	—	—	—	(3,395)	—	—	—	(3,395)
Bonuses to directors and statutory auditors.....	—	—	—	(155)	—	—	—	(155)
Decrease in consolidated subsidiaries.....	—	—	—	(17)	—	—	—	(17)
Retirement of treasury stock.....	(571,000)	—	(312)	—	—	—	—	(312)
Increase in net unrealized holding losses on securities	—	—	—	—	(669)	—	—	(669)
Decrease in foreign currency translation adjustments	—	—	—	—	—	1,436	—	1,436
Increase in treasury stock—net	—	—	—	—	—	—	(18)	(18)
Balance at March 31, 2002	271,007,868	¥41,549	¥57,885	¥41,708	¥(1,825)	¥(4,981)	¥(19)	¥134,317

	Thousands of U.S. dollars (Note 1)							
	Shares of common stock	Common stock	Additional paid-in capital	Retained earnings	Net unrealized holding losses on securities	Foreign currency translation adjustments	Treasury stock, at cost	Total
Balance at March 31, 2001	271,578,868	\$312,398	\$437,572	\$527,842	\$ (8,692)	\$(48,248)	\$ (8)	\$1,220,864
Net loss.....	—	—	—	(187,429)	—	—	—	(187,429)
Cash dividends paid (¥12.50 per share)...	—	—	—	(25,526)	—	—	—	(25,526)
Bonuses to directors and statutory auditors.....	—	—	—	(1,165)	—	—	—	(1,165)
Decrease in consolidated subsidiaries.....	—	—	—	(128)	—	—	—	(128)
Retirement of treasury stock.....	(571,000)	—	(2,346)	—	—	—	—	(2,346)
Increase in net unrealized holding losses on securities	—	—	—	—	(5,030)	—	—	(5,030)
Decrease in foreign currency translation adjustments	—	—	—	—	—	10,797	—	10,797
Increase in treasury stock—net	—	—	—	—	—	—	(135)	(135)
Balance at March 31, 2002	271,007,868	\$312,398	\$435,226	\$313,594	\$(13,722)	\$(37,451)	\$(143)	\$1,009,902

See accompanying notes.