

CONSOLIDATED Balance Sheets

March 31, 2002 and 2001
Casio Computer Co., Ltd. and Subsidiaries

Assets	Millions of yen		Thousands of U.S. dollars (Note 1)
	2002	2001	2002
Current assets:			
Cash and time deposits (Note 3).....	¥ 82,956	¥ 53,540	\$ 623,729
Marketable securities (Note 5).....	22,156	28,983	166,586
Notes and accounts receivable—trade:			
Notes receivable.....	13,186	12,299	99,143
Accounts receivable.....	69,279	87,802	520,895
Allowance for doubtful accounts.....	(2,262)	(2,158)	(17,007)
Inventories (Notes 4, 7).....	74,881	88,812	563,015
Deferred tax assets (Note 8).....	12,311	9,213	92,564
Other current assets.....	9,478	9,813	71,263
Total current assets.....	281,985	288,304	2,120,188
Property, plant and equipment:			
Land.....	39,998	40,493	300,737
Buildings.....	65,228	64,628	490,436
Machinery and equipment.....	115,703	110,371	869,948
Construction in progress.....	1,169	6,862	8,789
	222,098	222,354	1,669,910
Accumulated depreciation.....	(117,843)	(117,071)	(886,038)
Net property, plant and equipment.....	104,255	105,283	783,872
Investments and other assets:			
Investments in affiliated companies.....	2,288	2,174	17,203
Investment securities and other investments (Note 5).....	35,222	33,473	264,827
Deferred tax assets (Note 8).....	14,011	5,765	105,346
Other assets.....	12,907	12,669	97,045
Allowance for doubtful accounts.....	(1,444)	(1,785)	(10,857)
Total investments and other assets.....	62,984	52,296	473,564
	¥449,224	¥445,883	\$3,377,624

See accompanying notes.

Liabilities and Shareholders' Equity	Millions of yen		Thousands of U.S. dollars (Note 1)
	2002	2001	2002
Current liabilities:			
Short-term borrowings (Note 7).....	¥ 26,786	¥ 27,502	\$ 201,398
Long-term debt due within one year (Note 7).....	50,910	500	382,782
Notes payable—trade.....	13,809	22,351	103,827
Accounts payable—trade.....	29,813	43,455	224,158
Accrued expenses.....	13,062	13,082	98,211
Income taxes payable (Note 8).....	738	2,922	5,549
Other current liabilities.....	30,908	34,460	232,391
Total current liabilities.....	166,026	144,272	1,248,316
Long-term liabilities:			
Long-term debt due after one year (Note 7).....	134,071	129,261	1,008,052
Employees' severance and retirement benefits (Note 9).....	9,497	4,498	71,406
Deferred tax liabilities (Note 8).....	2,030	2,057	15,263
Other long-term liabilities.....	541	744	4,068
Total long-term liabilities.....	146,139	136,560	1,098,789
Minority interests.....	2,742	2,676	20,617
Contingent liabilities (Note 13)			
Shareholders' equity (Note 10):			
Common stock			
Authorized—472,258,000 shares			
Issued—271,007,868 shares in 2002 and 271,578,868 shares in 2001.....	41,549	41,549	312,398
Additional paid-in capital.....	57,885	58,197	435,226
Retained earnings.....	41,708	70,203	313,594
Net unrealized holding losses on securities.....	(1,825)	(1,156)	(13,722)
Foreign currency translation adjustments.....	(4,981)	(6,417)	(37,451)
	134,336	162,376	1,010,045
Treasury stock, at cost.....	(19)	(1)	(143)
Total shareholders' equity.....	134,317	162,375	1,009,902
	¥449,224	¥445,883	\$3,377,624