

CONSOLIDATED STATEMENTS OF INCOME

Years ended March 31, 2001 and 2000
Casio Computer Co., Ltd. and Subsidiaries

	Millions of yen		Thousands of U.S. dollars (Note 1)
	2001	2000	2001
Net sales (Note 12)	¥443,930	¥410,338	\$3,580,081
Costs and expenses (Note 12):			
Cost of sales	315,207	281,772	2,541,992
Selling, general and administrative expenses	98,850	96,751	797,178
Research and development expenses	11,968	12,338	96,516
	426,025	390,861	3,435,686
Operating income (Note 12)	17,905	19,477	144,395
Other income (expenses):			
Interest and dividends income	1,923	1,928	15,508
Gain on sales of marketable securities	—	3,402	—
Gain on sales of securities of affiliated companies	4,280	—	34,516
Interest expense	(3,526)	(4,014)	(28,435)
Foreign exchange loss—net	(3,420)	(2,993)	(27,581)
Disposal and devaluation of inventories	(5,152)	(5,315)	(41,548)
Loss on dissolution of affiliated companies	(2,909)	—	(23,460)
Other—net	100	(150)	807
	(8,704)	(7,142)	(70,193)
Income before income taxes and minority interests	9,201	12,335	74,202
Income taxes (Note 8):			
Current	4,356	4,075	35,129
Deferred	(2,053)	2,027	(16,556)
	2,303	6,102	18,573
Income before minority interests	6,898	6,233	55,629
Minority interests	(351)	(60)	(2,831)
Net income	¥ 6,547	¥ 6,173	\$ 52,798
		Yen	U.S. dollars (Note 1)
Amounts per share of common stock:			
Net income	¥ 24.11	¥ 22.73	\$ 0.19
Diluted net income	23.72	22.41	0.19
Cash dividends applicable to the year	12.50	12.50	0.10

See accompanying notes.