

Third Quarter Results Briefing for Year Ending March 31, 2012



CASIO COMPUTER CO., LTD.

February 1, 2012

Forward-looking Statements

Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements.

Although such forward-looking statements reflect the judgment of management based on information currently available to it, various factors could cause actual results to differ materially.

FY2012 Third Quarter Results Highlights

-1-

(billions of yen)

Consolidated	FY2011		FY2012 (ending March 2012)			
	Q3 (Oct–Dec)	Cumulative 3rd qtr	Q3 (Oct–Dec)	YOY Change	Cumulative 3rd qtr	YOY Change
Net sales	80.4	256.8	70.5	-10.0	220.7	-36.1
Operating income	3.8	9.1	2.5	-1.4	5.6	-3.5
Ordinary income	3.6	8.6	0.9	-2.7	3.3	-5.3
Net income	2.1	4.6	(0.5)	-2.6	0.4	-4.3

Third Quarter Summary

-2-

- The effect of flooding in Thailand was limited to Timepieces business. Net sales was 70.5 billion yen (88% on a year-to-year basis) and operating income 2.5 billion yen.
- Ordinary income was 0.9 billion yen due to equity method losses incurred by cellular phone business.
- Net loss was 0.5 billion yen due to derecognition of deffered tax assets in accordance with corporate tax rate change.

◆ Timepieces

- Flood waters induated factory in Thailand; measures such as diversifying production sites are being taken.

Sales: down 10% yoy; operating profit margin: 13%

◆ Digital cameras

- Flooding damage to component suppliers will have an impact on this business in the fourth quarter.

◆ Electronic dictionaries, calculators, electronic musical instruments

- Casting off the effects of Great East Japan Earthquake, those businesses recovered high profitability as planned.

FY2012 Full Year Financial Forecasts

-3-

(billions of yen)

Consolidated	FY2012 (ending March 31, 2012)			
	Q4	Full year		
	forecasts	Announced	Revised	Amount revised
Net Sales	84.3	330.0	305.0	-25.0
Operating income	3.4	20.0	9.0	-11.0
Ordinary income	2.7	18.0	6.0	-12.0
Net income	1.6	10.0	2.0	-8.0

Revision of Full-Year Forecasts

-4-

Net sales: -25.0 billion yen
Operating income: -11.0 billion yen

◆ Effect of Thailand Floods

- Timepieces: sales and operating income to decrease due to plant shutdown → Thai factory to resume production in April
- Digital cameras: difficulties in getting parts and supplies

◆ New Business

- Start of full-scale service delayed

Net Sales and Operating Income by Segment

<FYI>

(billions of yen)

Consolidated	FY2012 Forecasts	
	Cumulative 3rd quarter	Full year
Net Sales		
Consumer* (Digital cameras, Timepieces, Electronic dictionaries, Calculators, Electronic musical instruments)	159.0	210.0
System equipment	29.3	55.0
Others	32.3	40.0
TOTAL	220.7	305.0
Operating Income		
Consumer	11.0	13.5
System equipment	(2.9)	0
Others	0.1	(0.5)
Adjustment	(2.6)	(4.0)
TOTAL	5.6	9.0

*Full year sales break down for Consumer segment: Digital cameras ¥38bil., Timepieces ¥87bil., others ¥85bil.

END