

CASIO COMPUTER CO., LTD.

Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending Mar.31, 2010

1. Operating Results

(millions of yen)	1Q	2Q	08/9	3Q	4Q	09/3	1Q	2Q	09/9	10/3Est.
Net Sales	116,032	156,366	272,398	114,565	131,073	518,036	81,526	115,772	197,298	477,000
Change (%)	-2.5	-10.8	-7.4	-26.1	-24.5	-16.9	-29.7	-26.0	-27.6	-7.9
Domestic Sales	58,614	68,984	127,598	60,715	79,435	267,748	39,244	57,667	96,911	
Change (%)	-0.5	-15.9	-9.5	-25.5	-24.7	-18.4	-33.0	-16.4	-24.0	
Overseas Sales	57,418	87,382	144,800	53,850	51,638	250,288	42,282	58,105	100,387	
Change (%)	-4.5	-6.3	-5.6	-26.8	-24.2	-15.2	-26.4	-33.5	-30.7	
Cost of Sales	82,433	109,823	192,256	89,316	106,129	387,701	62,256	89,201	151,457	
Change (%)	-6.1	-12.0	-9.5	-21.9	-16.0	-14.5	-24.5	-18.8	-21.2	
% of Net Sales	71.0	70.2	70.6	78.0	81.0	74.8	76.4	77.0	76.8	
SG&A Expenses	29,435	32,496	61,931	32,710	31,678	126,319	26,708	34,046	60,754	
Change (%)	-2.1	-14.4	-8.9	+7.3	-5.5	-4.3	-9.3	+4.8	-1.9	
% of Net Sales	25.4	20.8	22.7	28.6	24.2	24.4	32.8	29.4	30.8	
Operating Income	4,164	14,047	18,211	-7,461	-6,734	4,016	-7,438	-7,475	-14,913	-5,000
Change (%)	+236.9	+12.3	+32.5	-	-	-89.4	-	-	-	-
% of Net Sales	3.6	9.0	6.7	-6.5	-5.1	0.8	-9.1	-6.5	-7.6	-1.0
Interest & Dividends Income			1,146			2,385			737	
Change (%)			-25.5			-17.2			-35.7	
Interest Expense			401			853			450	
Change (%)			-48.7			-38.5			+12.2	
Net Interest Income			745			1,532			287	
Ordinary Income	5,508	12,157	17,665	-10,003	-9,104	-1,442	-5,819	-7,110	-12,929	-5,500
Change (%)	+423.6	+28.1	+67.5	-	-	-	-	-	-	-
% of Net Sales	4.7	7.8	6.5	-8.7	-6.9	-0.3	-7.1	-6.1	-6.6	-1.2
Net Income	3,946	5,776	9,722	-8,347	-24,524	-23,149	-2,382	-8,509	-10,891	-7,000
Change (%)	+85.6	+72.4	+77.5	-	-	-	-	-	-	-
% of Net Sales	3.4	3.7	3.6	-7.3	-18.7	-4.5	-2.9	-7.3	-5.5	-1.5

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements

reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2. Segment Information

Sales by Product Category

(millions of yen)	1Q	2Q	08/9	3Q	4Q	09/3	1Q	2Q	09/9	10/3Est.
Electronics										
Consumer										
Sales	44,439	55,500	99,939	36,520	41,491	177,950	30,591	45,501	76,092	179,500
Change (%)	-7.5	-13.7	-11.1	-35.6	-30.4	-22.2	-31.2	-18.0	-23.9	+0.9
% of Net Sales	38.3	35.5	36.7	31.9	31.7	34.4	37.5	39.3	38.6	37.6
Timepieces										
Sales	18,734	25,203	43,937	19,427	16,986	80,350	15,757	21,623	37,380	78,500
Change (%)	+2.5	+3.7	+3.2	-11.4	-24.2	-7.6	-15.9	-14.2	-14.9	-2.3
% of Net Sales	16.1	16.1	16.1	16.9	13.0	15.5	19.3	18.7	18.9	16.5
Mobile Network Solutions										
Sales	24,611	47,000	71,611	40,206	51,406	163,223	17,307	26,081	43,388	129,000
Change (%)	+28.7	+1.3	+9.3	-11.1	-6.6	-1.6	-29.7	-44.5	-39.4	-21.0
% of Net Sales	21.2	30.1	26.3	35.1	39.2	31.5	21.3	22.5	22.0	27.0
System Equipment										
Sales	8,811	12,818	21,629	7,635	11,081	40,345	7,084	10,266	17,350	41,000
Change (%)	+0.8	-3.2	-1.6	-21.7	-18.3	-10.9	-19.6	-19.9	-19.8	+1.6
% of Net Sales	7.6	8.2	7.9	6.7	8.4	7.8	8.7	8.9	8.8	8.6
Total	96,595	140,521	237,116	103,788	120,964	461,868	70,739	103,471	174,210	428,000
Change (%)	+2.5	-5.2	-2.2	-22.3	-19.7	-12.3	-26.8	-26.4	-26.5	-7.3
% of Net Sales	83.2	89.9	87.0	90.6	92.3	89.2	86.8	89.4	88.3	89.7
Electronic Components and Others										
Electronic Components										
Sales	13,055	9,631	22,686	5,464	4,302	32,452	4,500	5,324	9,824	24,700
Change (%)	-29.5	-50.7	-40.4	-64.8	-70.9	-52.5	-65.5	-44.7	-56.7	-23.9
% of Net Sales	11.3	6.1	8.4	4.8	3.3	6.2	5.5	4.6	5.0	5.2
Others										
Sales	6,382	6,214	12,596	5,313	5,807	23,716	6,287	6,977	13,264	24,300
Change (%)	+1.1	-16.5	-8.4	-11.4	-29.9	-15.4	-1.5	+12.3	+5.3	+2.5
% of Net Sales	5.5	4.0	4.6	4.6	4.4	4.6	7.7	6.0	6.7	5.1
Total	19,437	15,845	35,282	10,777	10,109	56,168	10,787	12,301	23,088	49,000
Change (%)	-21.8	-41.2	-31.9	-49.9	-56.1	-41.7	-44.5	-22.4	-34.6	-12.8
% of Net Sales	16.8	10.1	13.0	9.4	7.7	10.8	13.2	10.6	11.7	10.3

Sales by Region

(millions of yen)		08/9	09/3	09/9
Domestic	Sales	127,598	267,748	96,911
	Change (%)	-9.5	-18.4	-24.0
	% of Net Sales	46.8	51.7	49.1
North America	Sales	45,974	85,312	33,077
	Change (%)	+7.9	+5.6	-28.1
	% of Net Sales	16.9	16.5	16.8
Europe	Sales	42,483	71,212	29,937
	Change (%)	-11.3	-24.5	-29.5
	% of Net Sales	15.6	13.7	15.2
Asia & Others	Sales	56,343	93,764	37,373
	Change (%)	-10.4	-21.8	-33.7
	% of Net Sales	20.7	18.1	18.9

Operating Income by Business Segments

(millions of yen)	1Q	2Q	08/9	3Q	4Q	09/3	1Q	2Q	09/9	10/3Est.
Electronics										
Amount	4,664	16,448	21,112	-3,560	-1,946	15,606	-5,365	-4,852	-10,217	5,200
Change (%)	+34.0	+14.9	+18.7	-	-	-66.5	-	-	-	-66.7
Electronic Components and Others										
Amount	985	-909	76	-2,535	-3,391	-5,850	-818	-1,347	-2,165	-4,700
Change (%)	-	-	-	-	-	-	-	-	-	-
Elimination or Unallocated Amount										
Amount	-1,485	-1,492	-2,977	-1,366	-1,397	-5,740	-1,255	-1,276	-2,531	-5,500
Total	4,164	14,047	18,211	-7,461	-6,734	4,016	-7,438	-7,475	-14,913	-5,000
Change (%)	+236.9	+12.3	+32.5	-	-	-89.4	-	-	-	-

3. Capital Investment and Depreciation

(millions of yen)	08/9	09/3	09/9	10/3Est.
Capital Investment	6,971	16,157	5,378	12,000
Depreciation *	6,506	14,839	5,759	13,000

* Depreciation on tangible fixed assets

4. Interest-Bearing Debt

(millions of yen)	08/9	09/3	09/9
Short-Term Borrowings	121	16,634	21,539
Long-Term Borrowings due within One Year	26,500	10,500	500
Bonds due within One Year	10,000	-	-
Bonds	-	10,000	10,000
Bonds with Stock Acquisition Rights	50,000	50,000	50,000
Long-Term Borrowings	10,700	10,450	10,200
Total	97,321	97,584	92,239
D/E Ratio (Times) *1	0.44	0.53	0.55
Interest on Interest-Bearing Debt (%) *2	1.1	1.2	0.9

*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5. Number of Employees

	08/9	09/3	09/9
Number of Employees at the End of Fiscal Year *	12,803	12,358	12,207
Change (%)	-3.3	-6.4	-4.7
Net Sales per Employee (millions of yen)	21	41	16

* Based on the fiscal year-end figures for all companies regardless of settlement period.

6. Principal Products

Product Category	Principal Products
Electronics	
Consumer	Electronic Calculators Label Printers Electronic Dictionaries Digital Cameras Electronic Musical Instruments
Timepieces	Digital Watches Analog Watches Clocks
Mobile Network Solutions	Cellular Phones Handy Terminals
System Equipment	Electronic Cash Registers (including POS) Office Computers Page Printers Data Projectors
Electronic Components and Others	
Electronic Components	LCDs BUMP Processing Consignments
Others	Molds