

CASIO COMPUTER CO., LTD.

Consolidated Financial Results for the Fiscal Year Ended Mar.31, 2009

1. Operating Results

(millions of yen)	1Q	2Q	07/9	3Q	4Q	08/3	1Q	2Q	08/9	3Q	4Q	09/3	10/3Est.
Net Sales	119,051	175,226	294,277	155,125	173,648	623,050	116,032	156,366	272,398	114,565	131,073	518,036	530,000
Change (%)	-5.9	+0.7	-2.1	+6.1	-0.2	+0.4	-2.5	-10.8	-7.4	-26.1	-24.5	-16.9	+2.3
Domestic Sales	58,933	81,993	140,926	81,548	105,525	327,999	58,614	68,984	127,598	60,715	79,435	267,748	
Change (%)	-23.9	-12.8	-17.8	+7.9	+6.9	-5.1	-0.5	-15.9	-9.5	-25.5	-24.7	-18.4	
Overseas Sales	60,118	93,233	153,351	73,577	68,123	295,051	57,418	87,382	144,800	53,850	51,638	250,288	
Change (%)	+22.6	+16.6	+18.8	+4.1	-9.5	+7.3	-4.5	-6.3	-5.6	-26.8	-24.2	-15.2	
Cost of Sales	87,744	124,773	212,517	114,329	126,409	453,255	82,433	109,823	192,256	89,316	106,129	387,701	
Change (%)	-2.2	+5.1	+1.9	+10.6	+1.4	+3.8	-6.1	-12.0	-9.5	-21.9	-16.0	-14.5	
% of Net Sales	73.7	71.2	72.2	73.7	72.8	72.7	71.0	70.2	70.6	78.0	81.0	74.8	
SG&A Expenses	30,071	37,947	68,018	30,486	33,538	132,042	29,435	32,496	61,931	32,710	31,678	126,319	
Change (%)	-3.9	+0.8	-1.3	-6.9	-2.7	-3.0	-2.1	-14.4	-8.9	+7.3	-5.5	-4.3	
% of Net Sales	25.3	21.7	23.1	19.7	19.3	21.2	25.4	20.8	22.7	28.6	24.2	24.4	
Operating Income	1,236	12,506	13,742	10,310	13,701	37,753	4,164	14,047	18,211	-7,461	-6,734	4,016	15,000
Change (%)	-77.7	-29.2	-40.8	+1.8	-7.1	-21.5	+236.9	+12.3	+32.5	-	-	-89.4	+273.5
% of Net Sales	1.0	7.1	4.7	6.6	7.9	6.1	3.6	9.0	6.7	-6.5	-5.1	0.8	2.8
Interest & Dividends Income			1,538			2,882			1,146			2,385	
Change (%)			+21.6			+6.2			-25.5			-17.2	
Interest Expense *			781			1,388			401			853	
Change (%)			-3.7			-13.6			-48.7			-38.5	
Net Interest Income			757			1,494			745			1,532	
Ordinary Income	1,052	9,493	10,545	9,864	10,616	31,025	5,508	12,157	17,665	-10,003	-9,104	-1,442	10,000
Change (%)	-76.4	-40.1	-48.1	+29.6	-21.4	-25.1	+423.6	+28.1	+67.5	-	-	-	-
% of Net Sales	0.9	5.4	3.6	6.4	6.1	5.0	4.7	7.8	6.5	-8.7	-6.9	-0.3	1.9
Net Income	2,126	3,350	5,476	5,408	1,304	12,188	3,946	5,776	9,722	-8,347	-24,524	-23,149	5,000
Change (%)	-20.0	-64.1	-54.3	+8.1	-84.0	-51.5	+85.6	+72.4	+77.5	-	-	-	-
% of Net Sales	1.8	1.9	1.9	3.5	0.8	2.0	3.4	3.7	3.6	-7.3	-18.7	-4.5	0.9

* Including commercial paper interest.

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements

reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2. Segment Information

Sales by Product Category

(millions of yen)	1Q	2Q	07/9	3Q	4Q	08/3	1Q	2Q	08/9	3Q	4Q	09/3	10/3Est.
Electronics													
Consumer													
Sales	48,055	64,327	112,382	56,676	59,576	228,634	44,439	55,500	99,939	36,520	41,491	177,950	190,000
Change (%)	+4.0	+4.6	+4.3	-8.2	-0.6	-0.3	-7.5	-13.7	-11.1	-35.6	-30.4	-22.2	+6.8
% of Net Sales	40.4	36.7	38.2	36.5	34.3	36.7	38.3	35.5	36.7	31.9	31.7	34.4	35.9
Timepieces													
Sales	18,285	24,297	42,582	21,933	22,407	86,922	18,734	25,203	43,937	19,427	16,986	80,350	82,000
Change (%)	+16.5	+10.5	+13.0	+9.1	+11.2	+11.5	+2.5	+3.7	+3.2	-11.4	-24.2	-7.6	+2.1
% of Net Sales	15.3	13.9	14.5	14.1	12.9	13.9	16.1	16.1	16.1	16.9	13.0	15.5	15.5
Mobile Network Solutions													
Sales	19,123	46,396	65,519	45,230	55,051	165,800	24,611	47,000	71,611	40,206	51,406	163,223	168,000
Change (%)	-49.0	-5.9	-24.5	+41.5	+4.8	-3.2	+28.7	+1.3	+9.3	-11.1	-6.6	-1.6	+2.9
% of Net Sales	16.1	26.5	22.2	29.2	31.7	26.6	21.2	30.1	26.3	35.1	39.2	31.5	31.7
System Equipment													
Sales	8,745	13,236	21,981	9,754	13,561	45,296	8,811	12,818	21,629	7,635	11,081	40,345	40,000
Change (%)	-9.4	-10.5	-10.1	-3.8	-3.3	-6.8	+0.8	-3.2	-1.6	-21.7	-18.3	-10.9	-0.9
% of Net Sales	7.3	7.5	7.5	6.3	7.8	7.3	7.6	8.2	7.9	6.7	8.4	7.8	7.5
Total	94,208	148,256	242,464	133,593	150,595	526,652	96,595	140,521	237,116	103,788	120,964	461,868	480,000
Change (%)	-13.6	+0.4	-5.5	+7.8	+2.7	-0.1	+2.5	-5.2	-2.2	-22.3	-19.7	-12.3	+3.9
% of Net Sales	79.1	84.6	82.4	86.1	86.7	84.5	83.2	89.9	87.0	90.6	92.3	89.2	90.6
Electronic Components and Others													
Electronic Components													
Sales	18,529	19,528	38,057	15,538	14,773	68,368	13,055	9,631	22,686	5,464	4,302	32,452	26,000
Change (%)	+74.0	+13.9	+36.9	+0.4	-24.3	+8.9	-29.5	-50.7	-40.4	-64.8	-70.9	-52.5	-19.9
% of Net Sales	15.6	11.1	12.9	10.0	8.5	11.0	11.3	6.1	8.4	4.8	3.3	6.2	4.9
Others													
Sales	6,314	7,442	13,756	5,994	8,280	28,030	6,382	6,214	12,596	5,313	5,807	23,716	24,000
Change (%)	-7.0	-20.1	-14.6	-12.3	+5.9	-8.9	+1.1	-16.5	-8.4	-11.4	-29.9	-15.4	+1.2
% of Net Sales	5.3	4.3	4.7	3.9	4.8	4.5	5.5	4.0	4.6	4.6	4.4	4.6	4.5
Total	24,843	26,970	51,813	21,532	23,053	96,398	19,437	15,845	35,282	10,777	10,109	56,168	50,000
Change (%)	+42.5	+1.9	+18.0	-3.5	-15.7	+3.0	-21.8	-41.2	-31.9	-49.9	-56.1	-41.7	-11.0
% of Net Sales	20.9	15.4	17.6	13.9	13.3	15.5	16.8	10.1	13.0	9.4	7.7	10.8	9.4

Sales by Region

(millions of yen)		07/9	08/3	08/9	09/3
Domestic	Sales	140,926	327,999	127,598	267,748
	Change (%)	-17.8	-5.1	-9.5	-18.4
	% of Net Sales	47.9	52.6	46.8	51.7
North America	Sales	42,606	80,790	45,974	85,312
	Change (%)	+6.0	-3.8	+7.9	+5.6
	% of Net Sales	14.5	13.0	16.9	16.5
Europe	Sales	47,874	94,333	42,483	71,212
	Change (%)	+11.0	+3.8	-11.3	-24.5
	% of Net Sales	16.3	15.2	15.6	13.7
Asia & Others	Sales	62,871	119,928	56,343	93,764
	Change (%)	+37.5	+19.8	-10.4	-21.8
	% of Net Sales	21.3	19.2	20.7	18.1

Operating Income by Business Segments

(millions of yen)	1Q	2Q	07/9	3Q	4Q	08/3	1Q	2Q	08/9	3Q	4Q	09/3	10/3Est.
Electronics													
Amount	3,481	14,311	17,792	12,729	16,016	46,537	4,664	16,448	21,112	-3,560	-1,946	15,606	26,500
Change (%)	-48.3	-23.7	-30.2	+10.8	-5.3	-13.6	+34.0	+14.9	+18.7	-	-	-66.5	+69.8
Electronic Components and Others													
Amount	-887	-491	-1,378	-1,145	-736	-3,259	985	-909	76	-2,535	-3,391	-5,850	-5,500
Change (%)	-	-	-	-	-	-	-	-	-	-	-	-	-
Elimination or Unallocated Amount													
Amount	-1,358	-1,314	-2,672	-1,274	-1,579	-5,525	-1,485	-1,492	-2,977	-1,366	-1,397	-5,740	-6,000
Total	1,236	12,506	13,742	10,310	13,701	37,753	4,164	14,047	18,211	-7,461	-6,734	4,016	15,000
Change (%)	-77.7	-29.2	-40.8	+1.8	-7.1	-21.5	+236.9	+12.3	+32.5	-	-	-89.4	+273.5

3. Capital Investment and Depreciation

(millions of yen)	07/9	08/3	08/9	09/3	10/3Est.
Capital Investment *1	4,342	13,515	6,971	16,157	13,000
Depreciation *1,*2	8,690	18,148	6,506	14,839	15,000

*1 Including lease assets due to mandatory application of new accounting standards to finance lease transactions from Sep. 2008

*2 Depreciation on tangible fixed assets

4. Interest-Bearing Debt

(millions of yen)	07/9	08/3	08/9	09/3
Short-Term Borrowings	10,136	46	121	16,634
Long-Term Borrowings due within One Year	2,000	16,500	26,500	10,500
Bonds due within One Year	10,000	10,000	10,000	-
Bonds	10,000	-	-	10,000
Bonds with Stock Acquisition Rights	-	-	50,000	50,000
Long-Term Borrowings	45,200	20,950	10,700	10,450
Total	77,336	47,496	97,321	97,584
D/E Ratio (Times) *1	0.35	0.21	0.44	0.53
Interest on Interest-Bearing Debt (%) *2	1.9	2.1	1.1	1.2

*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5. Number of Employees

	07/9	08/3	08/9	09/3
Number of Employees at the End of Fiscal Year *	13,246	13,202	12,803	12,358
Change (%)	+4.8	+1.5	-3.3	-6.4
Net Sales per Employee (millions of yen)	22	48	21	41

* Based on the fiscal year-end figures for all companies regardless of settlement period.

6. Principal Products

Product Category	Principal Products
Electronics	
Consumer	Electronic Calculators Label Printers Electronic Dictionaries Digital Cameras Electronic Musical Instruments
Timepieces	Digital Watches Analog Watches Clocks
Mobile Network Solutions	Cellular Phones Handy Terminals
System Equipment	Electronic Cash Registers (including POS) Office Computers Page Printers Data Projectors
Electronic Components and Others	
Electronic Components	LCDs BUMP Processing Consignments
Others	Factory Automation Molds