

## CASIO COMPUTER CO., LTD.

### Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending Mar.31 2009

#### 1. Operating Results

(millions of yen)	1Q	2Q	07/9	3Q	4Q	08/3	1Q	2Q	08/9	09/3Est.
Net Sales	119,051	175,226	294,277	155,125	173,648	623,050	116,032	156,366	272,398	580,000
Change (%)	-5.9	+0.7	-2.1	+6.1	-0.2	+0.4	-2.5	-10.8	-7.4	-6.9
Domestic Sales	58,933	81,993	140,926	81,548	105,525	327,999	58,614	68,984	127,598	
Change (%)	-23.9	-12.8	-17.8	+7.9	+6.9	-5.1	-0.5	-15.9	-9.5	
Overseas Sales	60,118	93,233	153,351	73,577	68,123	295,051	57,418	87,382	144,800	
Change (%)	+22.6	+16.6	+18.8	+4.1	-9.5	+7.3	-4.5	-6.3	-5.6	
Cost of Sales	87,744	124,773	212,517	114,329	126,409	453,255	82,433	109,823	192,256	
Change (%)	-2.2	+5.1	+1.9	+10.6	+1.4	+3.8	-6.1	-12.0	-9.5	
% of Net Sales	73.7	71.2	72.2	73.7	72.8	72.7	71.0	70.2	70.6	
SG&A Expenses	30,071	37,947	68,018	30,486	33,538	132,042	29,435	32,496	61,931	
Change (%)	-3.9	+0.8	-1.3	-6.9	-2.7	-3.0	-2.1	-14.4	-8.9	
% of Net Sales	25.3	21.7	23.1	19.7	19.3	21.2	25.4	20.8	22.7	
Operating Income	1,236	12,506	13,742	10,310	13,701	37,753	4,164	14,047	18,211	30,000
Change (%)	-77.7	-29.2	-40.8	+1.8	-7.1	-21.5	+236.9	+12.3	+32.5	-20.5
% of Net Sales	1.0	7.1	4.7	6.6	7.9	6.1	3.6	9.0	6.7	5.2
Interest & Dividends Income			1,538			2,882			1,146	
Change (%)			+21.6			+6.2			-25.5	
Interest Expense *			781			1,388			401	
Change (%)			-3.7			-13.6			-48.7	
Net Interest Income			757			1,494			745	
Ordinary Income	1,052	9,493	10,545	9,864	10,616	31,025	5,508	12,157	17,665	26,000
Change (%)	-76.4	-40.1	-48.1	+29.6	-21.4	-25.1	+423.6	+28.1	+67.5	-16.2
% of Net Sales	0.9	5.4	3.6	6.4	6.1	5.0	4.7	7.8	6.5	4.5
Net Income	2,126	3,350	5,476	5,408	1,304	12,188	3,946	5,776	9,722	13,500
Change (%)	-20.0	-64.1	-54.3	+8.1	-84.0	-51.5	+85.6	+72.4	+77.5	+10.8
% of Net Sales	1.8	1.9	1.9	3.5	0.8	2.0	3.4	3.7	3.6	2.3

\* Including commercial paper interest.

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements

reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

## 2. Segment Information

### Sales by Product Category

(millions of yen)	1Q	2Q	07/9	3Q	4Q	08/3	1Q	2Q	08/9	09/3Est.
<b>Electronics</b>										
<b>Consumer</b>										
Sales	48,055	64,327	112,382	56,676	59,576	228,634	44,439	55,500	99,939	212,000
Change (%)	+4.0	+4.6	+4.3	-8.2	-0.6	-0.3	-7.5	-13.7	-11.1	-7.3
% of Net Sales	40.4	36.7	38.2	36.5	34.3	36.7	38.3	35.5	36.7	36.6
<b>Timepieces</b>										
Sales	18,285	24,297	42,582	21,933	22,407	86,922	18,734	25,203	43,937	91,000
Change (%)	+16.5	+10.5	+13.0	+9.1	+11.2	+11.5	+2.5	+3.7	+3.2	+4.7
% of Net Sales	15.3	13.9	14.5	14.1	12.9	13.9	16.1	16.1	16.1	15.7
<b>Mobile Network Solutions</b>										
Sales	19,123	46,396	65,519	45,230	55,051	165,800	24,611	47,000	71,611	170,000
Change (%)	-49.0	-5.9	-24.5	+41.5	+4.8	-3.2	+28.7	+1.3	+9.3	+2.5
% of Net Sales	16.1	26.5	22.2	29.2	31.7	26.6	21.2	30.1	26.3	29.3
<b>System Equipment</b>										
Sales	8,745	13,236	21,981	9,754	13,561	45,296	8,811	12,818	21,629	42,000
Change (%)	-9.4	-10.5	-10.1	-3.8	-3.3	-6.8	+0.8	-3.2	-1.6	-7.3
% of Net Sales	7.3	7.5	7.5	6.3	7.8	7.3	7.6	8.2	7.9	7.2
<b>Total</b>	<b>94,208</b>	<b>148,256</b>	<b>242,464</b>	<b>133,593</b>	<b>150,595</b>	<b>526,652</b>	<b>96,595</b>	<b>140,521</b>	<b>237,116</b>	<b>515,000</b>
Change (%)	-13.6	+0.4	-5.5	+7.8	+2.7	-0.1	+2.5	-5.2	-2.2	-2.2
% of Net Sales	79.1	84.6	82.4	86.1	86.7	84.5	83.2	89.9	87.0	88.8
<b>Electronic Components and Others</b>										
<b>Electronic Components</b>										
Sales	18,529	19,528	38,057	15,538	14,773	68,368	13,055	9,631	22,686	37,000
Change (%)	+74.0	+13.9	+36.9	+0.4	-24.3	+8.9	-29.5	-50.7	-40.4	-45.9
% of Net Sales	15.6	11.1	12.9	10.0	8.5	11.0	11.3	6.1	8.4	6.4
<b>Others</b>										
Sales	6,314	7,442	13,756	5,994	8,280	28,030	6,382	6,214	12,596	28,000
Change (%)	-7.0	-20.1	-14.6	-12.3	+5.9	-8.9	+1.1	-16.5	-8.4	-0.1
% of Net Sales	5.3	4.3	4.7	3.9	4.8	4.5	5.5	4.0	4.6	4.8
<b>Total</b>	<b>24,843</b>	<b>26,970</b>	<b>51,813</b>	<b>21,532</b>	<b>23,053</b>	<b>96,398</b>	<b>19,437</b>	<b>15,845</b>	<b>35,282</b>	<b>65,000</b>
Change (%)	+42.5	+1.9	+18.0	-3.5	-15.7	+3.0	-21.8	-41.2	-31.9	-32.6
% of Net Sales	20.9	15.4	17.6	13.9	13.3	15.5	16.8	10.1	13.0	11.2

### Sales by Region

(millions of yen)		07/9	08/3	08/9
<b>Domestic</b>	Sales	140,926	327,999	127,598
	Change (%)	-17.8	-5.1	-9.5
	% of Net Sales	47.9	52.6	46.8
<b>North America</b>	Sales	42,606	80,790	45,974
	Change (%)	+6.0	-3.8	+7.9
	% of Net Sales	14.5	13.0	16.9
<b>Europe</b>	Sales	47,874	94,333	42,483
	Change (%)	+11.0	+3.8	-11.3
	% of Net Sales	16.3	15.2	15.6
<b>Asia &amp; Others</b>	Sales	62,871	119,928	56,343
	Change (%)	+37.5	+19.8	-10.4
	% of Net Sales	21.3	19.2	20.7

### Operating Income by Business Segments

(millions of yen)	1Q	2Q	07/9	3Q	4Q	08/3	1Q	2Q	08/9	09/3Est.
<b>Electronics</b>										
Amount	3,481	14,311	17,792	12,729	16,016	46,537	4,664	16,448	21,112	38,900
Change (%)	-48.3	-23.7	-30.2	+10.8	-5.3	-13.6	+34.0	+14.9	+18.7	-16.4
<b>Electronic Components and Others</b>										
Amount	-887	-491	-1,378	-1,145	-736	-3,259	985	-909	76	-2,900
Change (%)	-	-	-	-	-	-	-	-	-	-
<b>Elimination or Unallocated Amount</b>										
Amount	-1,358	-1,314	-2,672	-1,274	-1,579	-5,525	-1,485	-1,492	-2,977	-6,000
<b>Total</b>	<b>1,236</b>	<b>12,506</b>	<b>13,742</b>	<b>10,310</b>	<b>13,701</b>	<b>37,753</b>	<b>4,164</b>	<b>14,047</b>	<b>18,211</b>	<b>30,000</b>
Change (%)	-77.7	-29.2	-40.8	+1.8	-7.1	-21.5	+236.9	+12.3	+32.5	-20.5

### 3. Capital Investment and Depreciation

(millions of yen)	07/9	08/3	08/9	09/3Est.
Capital Investment *1	4,342	13,515	6,971	15,000
Depreciation *1,*2	8,690	18,148	6,506	15,000

\*1 Including lease assets due to mandatory application of new accounting standards to finance lease transactions from Sep. 2008

\*2 Depreciation on tangible fixed assets

### 4. Interest-Bearing Debt

(millions of yen)	07/9	08/3	08/9
Short-Term Borrowings	10,136	46	121
Long-Term Borrowings due within One Year	2,000	16,500	26,500
Bonds due within One Year	10,000	10,000	10,000
Bonds	10,000	-	-
Bonds with Stock Acquisition Rights	-	-	50,000
Long-Term Borrowings	45,200	20,950	10,700
<b>Total</b>	<b>77,336</b>	<b>47,496</b>	<b>97,321</b>
D/E Ratio (Times) *1	0.35	0.21	0.44
Interest on Interest-Bearing Debt (%) *2	1.9	2.1	1.1

\*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

\*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

### 5. Number of Employees

	07/9	08/3	08/9
Number of Employees at the End of Fiscal Year *	13,246	13,202	12,803
Change (%)	+4.8	+1.5	-3.3
Net Sales per Employee (millions of yen)	22	48	21

\* Based on the fiscal year-end figures for all companies regardless of settlement period.

## 6. Principal Products

Product Category	Principal Products
Electronics	
Consumer	Electronic Calculators Label Printers Electronic Dictionaries Digital Cameras Electronic Musical Instruments
Timepieces	Digital Watches Analog Watches Clocks
Mobile Network Solutions	Cellular Phones Handy Terminals
System Equipment	Electronic Cash Registers (including POS) Office Computers Page Printers Data Projectors
Electronic Components and Others	
Electronic Components	LCDs BUMP Processing Consignments TCP Assembly and Processing Consignments Carrier Tape
Others	Factory Automation Molds