

Third Quarter Results Briefing for Year Ending March 31, 2007



CASIO COMPUTER CO., LTD.

February 1, 2007

Forward-looking Statements

Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements.

Although such forward-looking statements reflect the judgment of management based on information currently available to it, various factors could cause actual results to differ materially.

Third Quarter Results Highlights

Billions yen

Consolidated	FY2006 (Mar/06)		FY2007 (Mar/07)			
	Nine months (Apr-Dec)	Full year	Nine months (Apr-Dec)	Change	Full year forecasts	Change
Net sales	417.3	580.3	446.8	+7.1%	630.0	+8.6%
Operating income % of net sales	28.7 6.9%	43.1 7.4%	33.3 7.5%	+16.0%	51.0 8.1%	+18.3%
Ordinary income % of net sales	25.5 6.1%	38.9 6.7%	27.9 6.3%	+9.4%	46.0 7.3%	+18.2%
Net income % of net sales	15.0 3.6%	23.7 4.1%	17.0 3.8%	+12.9%	27.5 4.4%	+15.8%

9 Months Net Sales and Operating Income Highlights

Q1-Q3 FY2006 Q1-Q3 FY2007

Sales: ¥417.3 billion → ¥446.8 billion (+29.5 billion yen)

Digital cameras +17.7 bil yen

Timepieces +6.5 bil yen

Cell phones +19 bil yen

Electronic components -12.5 bil yen

Q1-Q3 FY2006 Q1-Q3 FY2007

Operating income : ¥28.7 billion → ¥33.3 billion (+4.6 billion yen)

Electronics +9.7 billion yen

OPM 8.1% → 9.7% (+1.6%)

Increased sales of digital cameras and cell phones boosted operating income and margin

Improved OPM of Stable businesses

Electronic components and others -5.8 billion yen

Drop in TFT LCD prices

Casio Micronics profit suffered

Full Year Forecasts for March 2007

Billion yen

Consolidated	FY2006 (Mar/06)		FY2007 (Mar/07)		
	Nine months (Apr-Dec)	Full year	Nine months (Apr-Dec)	Full year forecasts	Change
Net sales	417.3	580.3	446.8	630.0	+8.6%
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Outlook 1: Five Strategic Businesses

-4-

Digital cameras

<Q3>

**Sales superb in Japan, growing steadily overseas.
Profitability exceeds the company projection.**

Overseas unit sales rose 40% year on year.

Test marketing went well at Best Buy.

10 megapixel camera EX-Z1000 recorded strong sales both in and outside Japan.

Affordable EX-Z60 and Z70 added to sales expansion in foreign markets.

<Q4>

New products launch --- EX-V7, the world's slimmest DSC with a 7x optical zoom lens; EX-Z75, an affordable 7.2 megapixel camera.

ASP in Q3 was above expectations; full year OPM will exceed the original projection.

e-Dictionaries

Dominance in Japanese market drives up the profitability.

<Q3>

Continue to hold over 50% of the Japanese market. Maintain high OPM (16%).

Steady growth of overseas markets, which now make up 15% of e-Dictionary sales as planned for this fiscal year

<Q4>

JAPAN: completely new lineup of 18 models boasts improved native pronunciation and touch panels for hand-written input.

CHINA: new models with native pronunciation function to be introduced.

Seek to further improve profitability by expanding high value-added models.

Outlook 2: Five Strategic Businesses

-5-

Timepieces

Solid sales in line with company's plan to raise the ratio of radio-controlled watches to 45%.

Continue to promote OCEANUS brand of RC watches.

<Q3>

Top-of-the-line OCEANUS model launched to reach high-end retailers.

<Q4>

With a focus on OCEANUS, seek to expand sales of high-priced models (full metal analog watches and five bands compatible models).

Cell phones

Seek to keep high market share with the launch of two high-end handset models in Q4

<Q3>

Both Japan and overseas sales in line with company projection.

No. 1 share in the domestic KDDI 'au' market.

<Q4>

Launch of 2 new, high value-added handsets:

- **W51CA** boasts the industry's longest viewing time of up to 5 hours and 30 minutes of one-segment TV broadcasts in high picture quality, all in a slim body
- **W51H** has a 2.9-inch wide display and security function with smart sensor fingerprint recognition

Two new models will comprise a large share of Q4 cell phone sales, boosting profitability.

Outlook 3: Five Strategic Businesses

-6-

Electronic components

TFT

Seek to increase sales volume for portable GPS navigation devices.

<Q3>

The number of customers for the new genre (GPS devices) has expanded steadily, but the business has not yet regained profitability due to larger-than-expected price drops in the existing genres (digital cameras and mobile phone).

<Q4>

Continued price fall is expected in the existing genres, nonetheless seek to increase sales in the new genre and secure increased revenue year-on-year, aiming for profit recovery up with the level of Q4 last year.

Casio Micronics

<Q4>

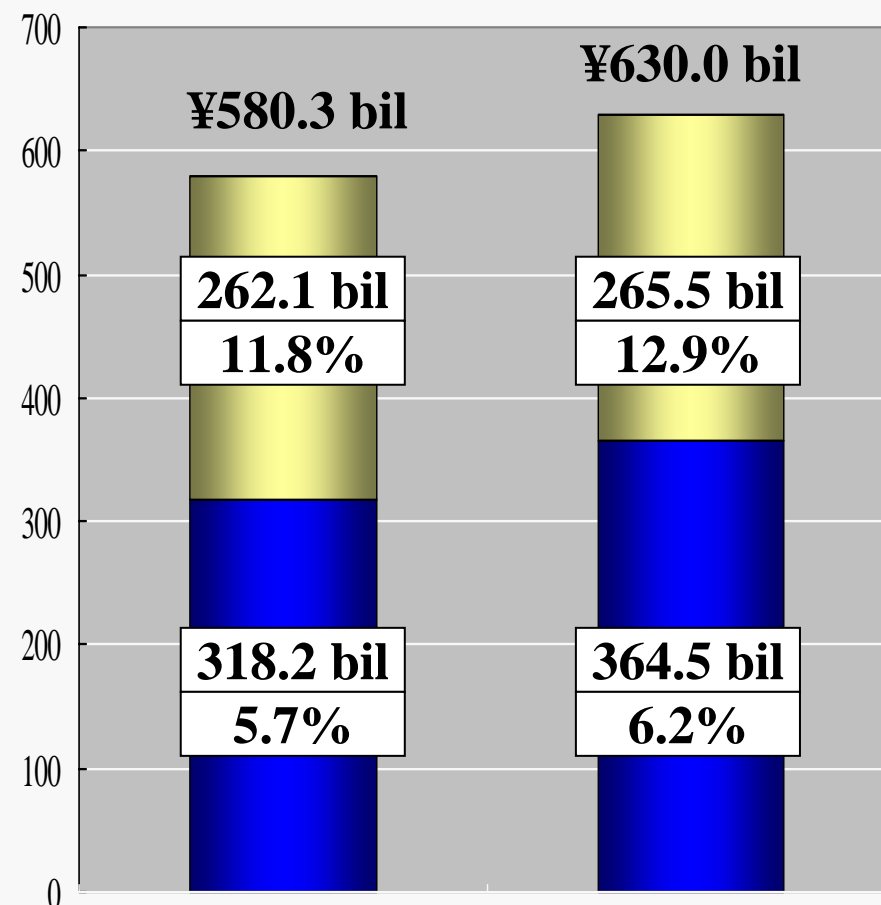
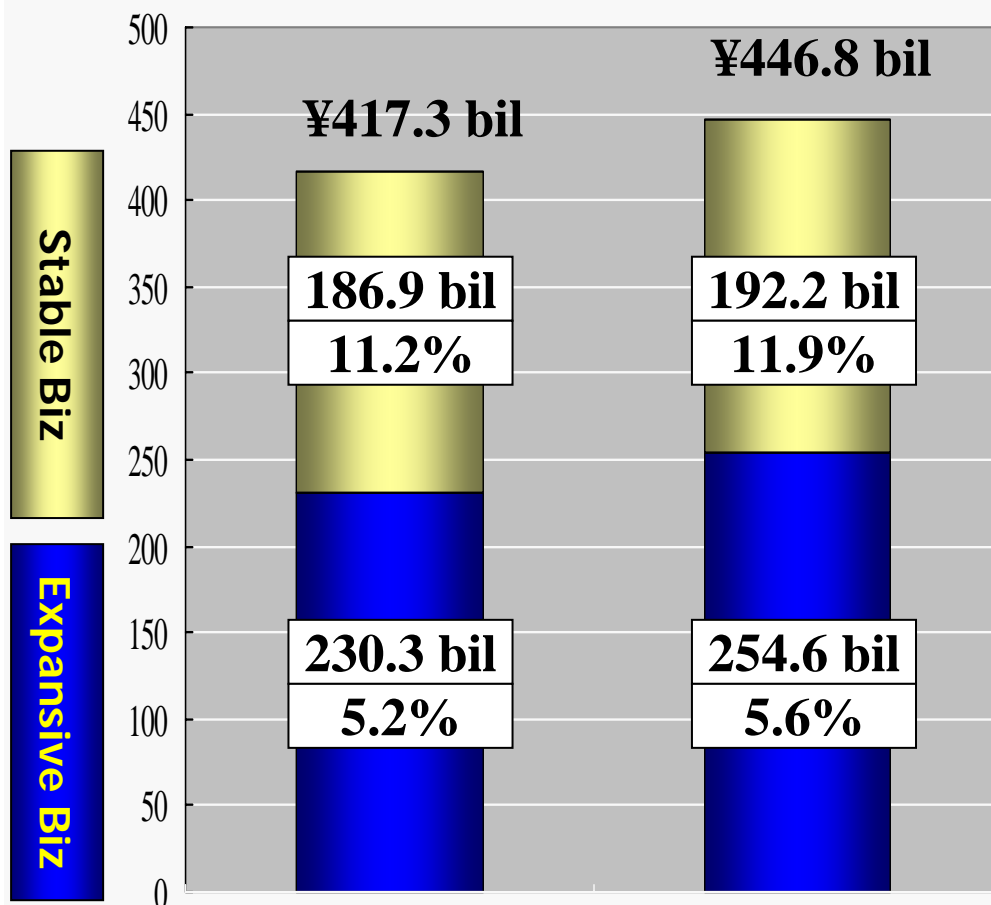
Currently in its final stage of getting a new COF production-line up and running at a new plant.

Stable Businesses and Expansive Businesses

Net sales
OPM

Billion yen

Billion yen



9 months ended
Dec 31, 2005

9 months ended
Dec 31, 2006

12 months ended
Mar 31, 2006

12 months ending
Mar 31, 2007

OPM

6.9%

7.5%

7.4%

8.1%

Net Sales and Operating Income by Segment

<FYI>

Billion yen

Consolidated	March/07 (51 st term)			
	Net sales	Nine months	Change	Full year
Consumer	169.4	+8.8%	233.0	+9.0%
Timepieces	57.8	+12.6%	78.0	+9.7%
MNS	118.8	+22.3%	171.0	+22.2%
System Equipment	34.6	+4.2%	50.0	+2.8%
Electronic components	43.3	-22.5%	65.0	-12.1%
Others	22.9	-4.8%	33.0	+0.3%
TOTAL	446.8	+7.1%	630.0	+8.6%
Operating income				
Electronics	37.0	+35.4%	57.5	+37.7%
Electronic Components & others	0.1	-99.1%	-0.5	-
Elimination	-3.7	-	-6.0	-
TOTAL	33.3	+16.0%	51.0	+18.3%

END